June 27, 2018

Scrip Code – 533520 BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

IBULISL
National Stock Exchange of India Limited
'Exchange Plaza'
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

<u>Sub</u>: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sirs,

The Board constituted Issuance Committee of Indiabulls Integrated Services Limited ('the Target Company') at its meeting held on June 25, 2018, pursuant to and in terms of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009, has allotted an aggregate of 1,70,07,076 (One Crore Seventy Lac Seven Thousand Seventy Six) fully paid up equity shares of face value of Rs. 2/- each of the Company ("Equity Shares"), which includes (a) an aggregate of 1,00,00,000 (One Crore) Equity Shares to its Promoter Group Entities (25,00,000 Equity shares to us and 75,00,000 Equity Shares to our PACs), upon conversion of equivalent number of warrants; and (b) an aggregate of 70,07,076 (Seventy Lac Seven Thousand Seventy Six) Equity Shares to certain foreign investors.

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, in respect of change in our shareholding/voting rights in the Target Company, consequent to aforesaid allotment.

This is for your information and record.

Thanking you,

Yours truly,

For Powerscreen Media Private Limited

Sedia P

Authorized Signatory

Encl: as above

CC:

The Board of Directors

Indiabulls Integrated Services Limited
M-62 & 63, First Floor,
Connaught Place,
New Delhi – 110 001

DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer   Powerscreen Media Private Limited Pachs: Mr. Sameer Gehlaut Kritikka Infrastructure Private Limited Upestha Infrastructure Private Limited Calleis Real Estate Private Limited Calleis Constructions Private Limited Calleis Properties Private Limited Calleis Constructions Private Limited Calleis Constructions Private Limited Calleis Constructions Private Limited Calleis Properties Private Limited Calleis Constructions Private Limited Dahlia Infrastructure Private Limited Seana Minerals Private Limited Calleis Constructions Private Limited Calleis Constructions Private Limited Dahlia Infrastructure Private Limited Calleis Constructions Private Limited Dahlia Infrastructure Private Limited Calleis Constructions Private Limited Calleis Constructions Private Limited Dahlia Infrastructure Private Limited Calleis Constructions Private Limited Calleis Cal	1	Name of the Torget Company (TC)		11-11-1	• 1	
Acting in Concert (PACs) with the acquirer  Acting in Concert (PACs) with the acquirer belongs to Promoter/Promoter group  Whether the acquirer belongs to Promoter/Promoter group  A Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Before the acquisition/disposal under consideration, holding of:  (a) Shares carrying voting rights  (b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ onthers)  (c) Voting rights (VRs) otherwise than by shares  (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Acquirer:  28,50,000  Acquirer:  88E Limited National Stock Exchange of India Limited  War. t. total share/voting capital of the TC  War. t. total share/voting capital of the TC  War. t. total share/voting capital of the TC  Acquirer:  29,00,000  Equity Shares  Nil Nil Nil Nil  Nil Nil  Acquirer:  58,50,000  N.A N.A  N.A  Acquirer:  58,50,000  Warrants  N.A N.A  N.A  N.A  N.A  N.A  N.A  N.A	2	Name of the Target Company (TC)		grated Services Lim	itea	
acquirer    PACs: Mr. Sameer Gehlaut   Kritikka Infrastructure Private Limited   Jyestha Infrastructure Private Limited   Calleis Real Estate Private Limited   Calleis Properties Private Limited   Calleis Properties Private Limited   Calleis Properties Private Limited   Calleis Properties Private Limited   Meru Minerals Private Limited   Dahlia Infrastructure Priv	2			P. D. J. T. J. L.		
Mr. Sameer Gehlaut   Kritikka Infrastructure Private Limited   Jyestha Infrastructure Private Limited   Calleis Real Estate Private Limited   Calleis Constructions Private Limited   Calleis Properties   Calleis Private Limited   Call						
Kritikka Infrastructure Private Limited Jyestha Infrastructure Private Limited Calleis Real Estate Private Limited Calleis Constructions Private Limited Calleis Properties Private Limited Calleis Properties Private Limited Karanbhumi Estates Private Limited Meru Minerals Private Limited Meru Minerals Private Limited Galax Minerals Private Limited Dahlia Infrastructure Private Limited Galax Minerals Private Limited Dahlia Infrastructure Private Limited Dahlia Infrastructure Private Limited Salax Minerals Private Limited		acquirer		1. 4		
Jyestha Infrastructure Private Limited Calleis Real Estate Private Limited Calleis Real Estate Private Limited Calleis Rean Estate Private Limited Calleis Properties Private Limited Karanbhumi Estates Private Limited Meru Minerals Private Limited Dahlia Infrastructure Private Limited Galax Minerals Private Limited Dahlia Infrastructure Private Limited Dahlia Infrastructure Private Limited Galax Minerals Private Limited Salax Minerals Private Limited Dahlia Infrastructure Private Limited Salax Minerals Private Limited Sa					•	
Calleis Real Estate Private Limited Calleis Constructions Private Limited Calleis Constructions Private Limited Calleis Constructions Private Limited Calleis Properties Private Limited Meru Minerals Private Limited Dahlia Infrastructure Private Limited Dahlia Infrastructure Private Limited Dahlia Infrastructure Private Limited Dahlia Infrastructure Private Limited  Yes  Promoter/Promoter group  4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows  BESE Limited National Stock Exchange of India Limited  Number % w. r. t. total share/voting capital, wherever applicable  Before the acquisition/disposal under consideration, holding of:  (a) Shares carrying voting rights  Acquirer: 29,00,000 4.01% 2.89%* Equity Shares  PACs: 2,57,33,988 35.58% 25.66%* Equity Shares  (b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) (c) Voting rights (VRs) otherwise than by shares (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Acquirer: 58,50,000 N.A			1			
Calleis Constructions Private Limited Calleis Properties Private Limited Karanbhumi Estates Private Limited Meru Minerals Private Limited Meru Minerals Private Limited Dahlia Infrastructure Private Limited Galax Minerals Private Limited Dahlia Infrastructure Private Limited Salax Minerals Private Limited  7 Yes    Promoter/Promoter group						
Calleis Properties Private Limited Karanbhumi Estates Private Limited Meru Minerals Private Limited Dahlia Infrastructure Private Limited Dahlia Infrastructure Private Limited Galax Minerals Private Limited Uphila Infrastructure Private Limited Dahlia Infrastructure Private Limited Salax Minerals Private Limited Wes Promoter/Promoter group  4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed National Stock Exchange of India Limited Details of the acquisition / disposal as follows  5 Details of the acquisition / disposal as follows  Number						
Karanbhumi Estates Private Limited Meru Minerals Private Limited Dahlia Infrastructure Private Limited Galax Minerals Private Limited Under Meru Minerals Private Limited Dahlia Infrastructure Private Limited Galax Minerals Private Limited Salax Minerals Private Limited Salax Minerals Private Limited Yes Promoter/Promoter group   SEE Limited National Stock Exchange of India Limited   Sea						
Meru Minerals Private Limited Dahlia Infrastructure Private Limited Galax Minerals Private Limited Galax Minerals Private Limited Galax Minerals Private Limited (Galax Minerals Private Lim		,	•			
Dahlia Infrastructure Private Limited Galax Minerals Private Limited  3 Whether the acquirer belongs to Promoter/Promoter group  4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5 Details of the acquisition / disposal as follows  Before the acquisition/disposal under consideration, holding of:  (a) Shares carrying voting rights  (b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  (c) Voting rights (VRs) otherwise than by shares  (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Dahlia Infrastructure Private Limited  Yes  Yes  Yes  PSE Limited National Stock Exchange of India Limited  Number % w. r. t. total share/voting capital, wherever applicable  Acquirer:  29,00,000  Equity Shares  Nil			I.			
Galax Minerals Private Limited   Yes						
Whether the acquirer belongs to Promoter/Promoter group				· ·		
Promoter/Promoter group   A   Name(s) of the Stock Exchange(s)   where the shares of TC are Listed   National Stock Exchange of India Limited     5	3	Whathan the acquirer helengs to		Private Limited		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed   National Stock Exchange of India Limited	ر		res			
where the shares of TC are Listed   National Stock Exchange of India Limited	1		DCC I : '. 1			
Details of the acquisition / disposal as follows   Number   % w. r. t. total share/voting capital, wherever applicable   w. r. t. total diluted share/voting capital, wherever applicable   voting capital of the TC	4					
follows    Share/voting capital, wherever applicable   Share/voting capital of the TC	5					
Capital, wherever applicable   Capital, wherever applicable   Capital of the TC	3		Number			
Before the acquisition/disposal under consideration, holding of:   (a)   Shares carrying voting rights   Acquirer: 29,00,000		lollows				
Comparison   Shares carrying voting rights   Shares carrying voting rights   Acquirer: 29,00,000				1 -		
Consideration, holding of:   (a)   Shares carrying voting rights   Acquirer: 29,00,000	Dof			applicable	the TC	
(a) Shares carrying voting rights  Acquirer: 29,00,000 Equity Shares  PACs: 2,57,33,988 Equity Shares  Nil Nil Nil Nil (b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) (c) Voting rights (VRs) otherwise than by shares (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Acquirer: 29,00,000  A.01%  2.89%*  PACs:  Nil Acquirer: 58,50,000 Warrants  PACs: 1,75,50,000 Warrants	Ber	ore the acquisition/ <del>disposal</del> under				
29,00,000   4.01%   2.89%*	cons	sideration, noiding of:				
Equity Shares    PACs: 2,57,33,988   35.58%   25.66%*	(a)	Shares carrying voting rights	Acquirer:		*	
(b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  (c) Voting rights (VRs) otherwise than by shares  (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)    PACs:			29,00,000	4.01%	2.89%*	
(b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  (c) Voting rights (VRs) otherwise than by shares  (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)    Acquirer: 58,50,000   N.A   N.A   N.A			Equity Shares			
(b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  (c) Voting rights (VRs) otherwise than by shares  (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)    Acquirer: 58,50,000   N.A   N.A   N.A						
(b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) (c) Voting rights (VRs) otherwise than by shares (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Equity Shares  Nil						
(b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) (c) Voting rights (VRs) otherwise than by shares (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  PACs: 1,75,50,000 Warrants			2,57,33,988	35.58%	25.66%*	
(c) Voting rights (VRs) otherwise than by shares  (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  PACs:  1,75,50,000 Warrants			Equity Shares			
(c) Voting rights (VRs) otherwise than by shares  (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  PACs:  1,75,50,000 Warrants					•	
others) Voting rights (VRs) otherwise than by shares  (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  PACs: 1,75,50,000 Warrants	(b)		Nil	Nil	Nil	
(c) Voting rights (VRs) otherwise than by shares  (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  PACs:  1,75,50,000 Warrants						
shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  PACs:  1,75,50,000 Warrants  N.A  N.A  N.A  N.A  N.A						
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)    Acquirer: 58,50,000   N.A   N.A   Warrants	(c)		Nil	Nil	Nil	
instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  PACs:  1,75,50,000  Warrants  N.A  N.A  N.A  N.A  N.A						
receive shares carrying voting rights in the T C (specify holding in each category)  PACs: 1,75,50,000 Warrants	(d)					
the T C (specify holding in each category)  PACs: N.A N.A N.A Warrants		_ ·		N.A	N.A	
category)  PACs: 1,75,50,000 Warrants  N.A N.A N.A			Warrants			
1,75,50,000 Warrants						
Warrants		category)		N.A	N.A	
(e) Total $(a + b + c + d)$ 2.86.33.988 39.59% 28.55%*			<del> </del>			
	(e)	Total $(a + b + c + d)$	2,86,33,988	39.59%	28.55%*	
Equity Shares					dia	
& 2,34,00,000					W8016 C	
Warrants			Warrants		(A) [8]	

Powerscreen Media Private Limited CIN: U22219DL2007PTC161524 296, Sainik Farms, New Delhi – 110 068

Det	ails of acquisition <del>/ sale</del> :		Ţ.	
(a)	Shares carrying voting rights acquired/sold	Acquirer: 25,00,000 Equity Shares	2.04%^	2.14%^
		PACs: 75,00,000	1.62%^	5.32%^
		Equity Shares		
(b)	Voting rights (VRs) acquired/ sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/eonvertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
(d)	Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
(e)	Total (a + b + c +/- d)	1,00,00,000 Equity Shares	3.66%^	7.46%^
Afte	er the acquisition / sale, holding of:			
(a)	Shares carrying voting rights	Acquirer: 54,00,000 Equity Shares	6.05%	5.03%
		PACs: 3,32,33,988 Equity Shares	37.20%	30.98%
(b) (c)	Shares encumbered with the acquirer Voting rights (VRs) otherwise than by shares	Nil Nil	Nil Nil	Nil Nil
(d)	Warrants/convertible securities/any other	Acquirer:		
	instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each	33,50,000 Warrants	N.A	N.A
	category) after acquisition	PACs: 1,00,50,000 Warrants	N.A	N.A
(e)	Total (a + b + c + d)	3,86,33,988 Equity Shares & 1,34,00,000 Warrants	43.25%	36.01%
6	Mode of acquisition / sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / inter-se transfer etc.)	Increase in shareholding/ voting rights consequent to allotment of 25,00,000 Equity shares to us and 75,00,000 Equity Shares to our PACs, on conversion of equivalent number of Warrants; and simultaneous allotment of aggregate of 70,07,076 Equity Shares to certain foreign investors, on a preferential basis.		

Powerscreen Media Private Limited CIN: U22219DL2007PTC161524 296, Sainik Farms, New Delhi – 110 068

7	Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 25, 2018	
8	Equity share capital / total voting capital of the target company before the said acquisition / sale	Rs. 14,46,36,986/- (comprising 7,23,18,493 Equity shares of face value Rs. 2/- each) [Paid-up Capital of the Target Company as on May 30, 2018 (being date of last disclosure made under Regulation 29(2))]	
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs. 17,86,51,138/- (comprising 8,93,25,569 Equity shares of face value Rs. 2/- each)	
10	Total diluted capital/voting capital of the target company after the said acquisition / sale	Rs. 21,45,84,338/- (comprising (a) 8,93,25,569 Equity shares of face value Rs. 2/- each; (b) 45,66,600 Equity shares of face value Rs. 2/- each arising out of exercise of stock options; and (c) 1,34,00,000 Equity shares of face value Rs. 2/- each arising out of conversion of warrants)	

- \* Percentage has been computed on diluted share capital of Indiabulls Integrated Services Limited as on May 30, 2018 [being date of last disclosure made under Regulation 29(2)] comprising (a) 7,23,18,493 Equity shares of face value Rs. 2/- each; (b) 45,66,600 Equity shares of face value Rs. 2/- each arising out of exercise of stock options; and (c) 2,34,00,000 Equity shares of face value Rs. 2/- each arising out of conversion of warrants; aggregating to Rs. 20,05,70,186/-.
- ^ Difference between post-acquisition and pre-acquisition shareholding/ voting rights percentage.

For Powerscreen Media Private Limited

Chand Kadyan

Authorized Signatory

Date: June 27, 2018 Place: New Delhi