

BAJAJ FINANCE LIMITED

SEC/2018/225

11 June 2018

The Manager, BSE Limited DCS - CRD Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001	The Manager, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code:500034	Scrip Code: BAJFINANCE – EQ

To Company Secretary
Mangalam Cement Limited
P O Aditya Nagar, Dist. Kota,
Morak ,Rajasthan ,326520

Sub: Intimation pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

Dear Sirs,

Pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith a disclosure giving details of encumbrance (Pledge) of shares of Mangalam Cement Limited.

Yours faithfully,
For **BAJAJ FINANCE LIMITED**


ANANT DAMLE
COMPANY SECRETARY



Encl.: As above



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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Mangalam Cement Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bajaj Finance Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE / NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	—	—	—
c) Voting rights (VR) otherwise than by equity shares	743302	2.78%	2.78%.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	—	—	—
e) Total (a+b+c+d)	743302	2.78%	2.78%.
Details of acquisition			
a) Shares carrying voting rights acquired	—	—	—
b) VRs acquired otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	—	—	—





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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	3155334	11.82%.	11.82%.
e) Total (a+b+c+/-d)	3155334	11.82%.	11.82%.
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	—	—	—
b) VRs otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	—	—	—
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	3898636	14.61%.	14.61%.
e) Total (a+b+c+d)	3898636	14.61%.	14.61%.
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance (Pledge)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09/05/2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 266937800 (266937800 Share of FV of Rs.10)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 266937800 (266937800 Share of FV of Rs.10)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 266937800 (266937800 Share of FV of Rs.10)		

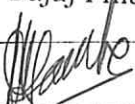




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Part-B***

Name of the Target Company: *Mangalams Cement Ltd.*

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
<i>Bajaj Finance Ltd</i>	<i>No</i>	<i>AABCBI518L</i>
For Bajaj Finance Limited		
		

Anant Damle
Company Secretary

Signature of the acquirer / Authorised Signatory

Place: *Pune*

Date: *11.06.18*

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.