## June, 04, 2018/SAST-29 (1)/CS/RAJTV

To

|   | The Manager,                     | The Manager,                                 |
|---|----------------------------------|--|
|   | Department of Corporate Services | Listing Compliance,                          |
|   | (DCS Listing)                    | National Stock Exchange of India Limited,    |
|   | BSE Limited,                     | Exchange Plaza, C-1, Block G,                |
|   | Phiroze Jeejeebhoy Towers,       | Bandra Kurla Complex, Bandra (E), Mumbai 400 |
|   | Dalal Street, Mumbai 400 001.    | 051.   |
|   | Scrip Code: 532826               | Symbol: RAJTV                                |
| _ |                                  |  |

## Sub: Disclosure under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011

In compliance with regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed my disclosure as the Promoter Shareholder-of the Target Company -Raj Television Network Limited, in terms of said regulation in the format prescribed. After the acquisition, my equity shareholding in the Target Company -Raj Television Network Limited, is holding of 2891288 equity shares (5.56%).

Kindly take the same on record.

Thanking you, Yours Sincerely,

R Viajayalakshmi (shareholder)

To
National Stock Exchange of India Limited,
Regd. Off: Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

To Bombay Stock Exchange Limited (Corporate Service Department) Floor 25, P J Tower, Dalal Street, Mumbai-400 001

## DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| 1. Name of the Target Company (TC)  | RAJ TEI  | LEVISION NETW   | ORK LIMITED   |
|---|--|---|---|
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  |  | R Vijayalak   | shmi  |
| 3. Whether the acquirer belongs to Promoter/Promoter group  |  | PROMOT  | ER  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | NSE - National Stock Exchange of India Ltd. BSE Ltd. (Bombay Stock Exchange) |   |   |
| 5. Details of the acquisition as follows  | Number   | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t.<br>total diluted<br>share/voting<br>capital of<br>the TC (*) |
| Before the acquisition under consideration, holding o   | of acquirer al   | ong with PACs   | of:   |
| (a) Shares carrying voting rights   | 2880500  | 5.54  | 5.54  |
| (b) Voting rights (VR) otherwise than by shares   | NA   | NA  | NA  |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | NA   | NA  | NA  |
| Total (a+b+c)   | 2880500  | 5.54  | 5.54  |
| Details of acquisition  |  |   |   |
| (a) Shares carrying voting rights acquired  | 10788  | 0.02  | 0.02  |
| (b) VRs acquired/sold otherwise than by shares  | NA   | NA  | NA  |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA   | NA  | NA  |
| Total (a+b+c)   | 10788  | 0.02  | 0.02  |



## After the acquisition, holding of acquirer along with PACs of:

| (a) Shares carrying voting rights  | 2891288                  | 5.56 | 5.56 |
|--|--------------------------|------|------|
| (b) VRs otherwise than by shares   | NA                       | NA   | NA   |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NA                       | NA   | NA   |
| Total (a+b+c)  | 2891288                  | 5.56 | 5.56 |
| 6. Mode of acquisition   | OPEN MARKET              |      |      |
| 7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 30.05.2018 to 02.06.2018 |      |      |
| 8. Equity share capital/total voting capital of the TC before the said acquisition/sale  | 51913344                 |      |      |
| 9. Equity share capital/total voting capital of the TC after the said acquisition/sale   | 51913344                 |      |      |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.  | 51913344                 |      |      |

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Details of the acquirer (Promoter)

Sign:

Name: R Vijayalakshmi, PAN: ABXPV2884R

DPID/CLIENTID:IN30108022678077

Address:

N no. 28A, ABM AVENUE, RA PURAM CHENNAI, TN, 600028, Mob no: 9840043466

Place: Chennai Date: 04-06-2018