

# **Tourism Finance Corporation of India Ltd.**

4th Floor, Tower-1, NBCC Plaza, Pushp Vihar Sector-5, Saket, New Delhi-110017 Tel.: +91-11-4747 2200 Fax: +91 11 2956 1171 E-mail: ho@tfciltd.com Web: www.tfciltd.com

CIN: L65910DL1989PLC034812

June 1, 2018

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051

Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001

Re: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear sir,

We have received revised disclosures from Rajasthan Global Securities Pvt. Ltd. in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Please find attached the same.

Thanking you,

Yours faithfully,

(Sanjay Ahuja) Company Secretary

Encl: as above

# **Compliance Officer**

From:

Rajasthan Global <rgsl1995@gmail.com>

Sent:

Friday, June 01, 2018 11:00 AM

To:

complianceofficer@tfciltd.com; ho@tfciltd.com

Subject:

Re: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares and

Takeovers Regulations 2011)

**Attachments:** 

TFCI 29(1) - 31.05.18.pdf

This is in continuation to our earlier mail dated 31.5.18 regarding disclosure u/r 29(1) with respect to acquisition of equity shares of Tourism Finance Corporation of India Limited. We are now enclosing herewith the revised form 29(1) after incorporating/complying Part-B of the said format.

Regards,

RAJASTHAN GLOBAL SECURITIES PVT. LTD.

On Thu, May 31, 2018 at 5:14 PM, Rajasthan Global < rgsl1995@gmail.com > wrote: Please find attached herewith Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers Regulations 2011) for the acquisition of equity shares of Tourism Finance Corporation of India Limited.

The original being sent to your through speed post.

Regards,

RAJASTHAN GLOBAL SECURITIES PVT LTD.

# DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS REGULATIONS, 2011

PART -A: Details of the Acquisition

Name of the Target Company (TC)	TOURISM FINANCE CORPORATION OF INDIA LIMITED		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: Rajasthan Global Securities Private Limited		
Whether the acquirer belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
a) Shares carrying voting rights b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4005253  	4.96%  	4.96%
TOTAL $(a + b + c + d)$	4005253	4.96%	4.96%
Details of acquisition  a) Shares carrying voting rights acquired	41001	0.05%	0.05%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	-		
c) VRs acquired otherwise than by equity shares		-	
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired)	<del></del>		-
TOTAL (a + b + c+ d)	41001	0.05%	0.05%



After the acquisition, holding of:			
a) Shares carrying voting rights b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	4046254	5.01%	5.01% 
<ul> <li>c) VRs otherwise than by equity shares</li> <li>d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.</li> </ul>		<del>-</del>	
TOTAL $(a + b + c + d)$	4046254	5.01%	5.01%
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	31.05.2018		
Equity share capital/ total voting capital of the TC before the said acquisition	8,07,16,748 Shares		
Equity share capital/total voting capital of the TC after the said acquisition	8,07,16,748 Shares		
Total diluted share / voting capital of the TC after the said acquisition	8,07,16,748 Shares		

#### PART - B

## Name of the Target Company

Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to Promoter/ Promoter Group	PAN of the Acquirer and/or PACs
Acquirer: RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	NO	Acquirer : AAACR4122R

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

New Delni

DIRECTOR

Place: New Delhi Date: 31/05/2018