

June 6, 2018

<b>1. National Stock Exchange of India Ltd.</b> Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 Tel: 2659 8235/8452 Fax No.: 2659 8237-38	<b>2. BSE Limited</b> Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 022-2272 3121/ 1278/ 1557/ 3354/ 3577.
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Dear Sir,

**RE: DISCLOSURE UNDER REGULATION 10 (6) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

We refer to the disclosure made on 28<sup>th</sup> May, 2018 under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding the proposed acquisition of Equity Shares of JSW Energy Limited as under:

1. Upto 51,41,744 Equity Shares by JSW Steel Coated Products Limited and
2. Upto 18,44,972 Equity Shares by Amba River Coke Limited.

We wish to inform you that we have acquired the Equity Shares of JSW Energy Limited, as mentioned below on 1<sup>st</sup> June, 2018, by way of purchase vide block deal executed on the National Stock Exchange:

1. 46,55,000 Equity Shares by JSW Steel Coated Products Limited and
2. 14,56,000 Equity Shares by Amba River Coke Limited.

In this connection please find attached the Disclosure in terms of Regulation 10 (6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,  
Yours faithfully,

For **JSW Steel Coated Products Limited**

  
**Company Secretary**



For **Amba River Coke Limited**

  
**Company Secretary**



**DISCLOSURES UNDER REGULATION 10(6) – REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1.	Name of the Target Company (TC)	JSW ENERGY LIMITED
2.	Name of the acquirer(s)	JSW Steel Coated Products Limited (JSCPL) Amba River Coke Limited (ARCL)
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	46,55,000 Equity Shares of TC has been acquired by JSCPL from JSW Steel Limited at a price of Rs. 82.25/- per share.  14,56,000 Equity Shares of TC has been acquired by ARCL from JSW Steel Limited at a price of Rs. 82.25/- per share.  Total Equity Shares acquired from JSW Steel Limited: 61,11,000 Equity Shares  ARCL and JSCPL are wholly-owned subsidiaries of JSW Steel Limited. ARCL and JSCPL are also promoters of the TC w.e.f 14th June, 2013.  The shares have been acquired by the acquirers for meeting the power requirement as Captive User (Captive Status) for UNIT-2 of the power plant of JSW Energy Limited at Ratnagiri.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  Whether disclosure was made and whether it was made within the timeline specified under the regulations.  Date of filing with the stock exchange.	Yes  Yes  28 <sup>th</sup> May, 2018



7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor/ seller	JSW Steel Limited	JSW Steel Limited		
	b. Date of acquisition	1 <sup>st</sup> June, 2018	1 <sup>st</sup> June, 2018		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Upto 51,41,744 Equity Shares by JSCPL Upto 18,44,972 Equity Shares by ARCL Total Equity Shares to be acquired from JSW Steel Limited-: upto 69,86,716 Equity Shares	By JSCPL – 46,55,000 By ARCL – 14,56,000 Total Equity Shares acquired from JSW Steel Limited-: 61,11,000 Equity Shares		
	d. Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC	By JSCPL – Upto 0.313% of the diluted share capital of TC By ARCL – Upto 0.112% of the diluted share capital of TC Total - upto 0.43% of the diluted share capital of TC	By JSCPL – 0.28% of the diluted share capital of TC By ARCL – 0.09% of the diluted share capital of TC Total - 0.37% of the diluted share capital of TC		
	e. Price at which shares are proposed to be acquired/actually acquired	At market Price prevailing at the time of acquisition	At market Price prevailing at the time of acquisition through block deal on NSE – Rs.82.25 per share		
8.	<b>Shareholding details</b>	<b>Pre-Transaction</b>	<b>Post-Transaction</b>		
		<b>No. of shares held</b>	<b>% w.r.t. to total share capital of TC</b>	<b>No. of shares held</b>	<b>% w.r.t. to total share capital of TC</b>
	Each Acquirer / Transferee(*) :-				
	JSW Steel Coated Products Limited	43,76,770	0.27%	90,31,770	0.55%
	Amba River Coke Limited	57,54,640	0.35%	72,10,640	0.44%
	<b>Total</b>	<b>1,01,31,410</b>	<b>0.62%</b>	<b>1,62,42,410</b>	<b>0.99%</b>
	Each Seller / Transferor :-				
	JSW Steel Limited	9,14,74,090	5.58%	8,53,63,090	5.21%

For **JSW Steel Coated Products Limited**

For **Amba River Coke Limited**

*Deepti*

**Company Secretary**

Date : June 6, 2018

Place : Mumbai



*Pawan*

**Company Secretary**



**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.