

BSE LIMITED	Phiroze Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001
NATIONAL STOCK EXCHANGE OF INDIA LIMITED	Exchange Plaza, Plot No. C/1, G-Block,Bandra Kurla Complex, Bandra (East), Mumbai – 400051
W.S. INDUSTRIES (INDIA) LTD.	108, Mount Poonamallee Road, Porur, Chennai- 600116

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to shares of **W.S. INDUSTRIES (INDIA) LTD.**

W.S. INDUSTRIES (INDIA) LTD.

Notification under SAST Regulation 2011

We, Edelweiss Asset Reconstruction Company Ltd. as trustee of EARC SAF Trust-1, EARC Trust 168 and EARC Trust 209 (holding securities for the benefit of Security Receipt Holder in respective EARC Trusts) forward herewith the necessary information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully

Edelweiss Asset Reconstruction Company Ltd.

(As Trustee on behalf of EARC SAF Trust-1, EARC Trust 168 and EARC Trust 209)

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2511 Edelweiss Asset Reconstruction

	Asset Reconstruction				
Name of the Target Company (TC)	W.S. Industries (India)	Ltd.			
Name(s) of the acquirer and Persons Acting		(
in Concert (PAC) with the acquirer	Edelweiss Asset Reconstruction Company Ltd. as trustee of EARC Trust				
Whether the Acquirer belongs to	No				
Promoter/Promoter group					
Name(s) of the Stock Exchange(s) where	BSE Limited				
the shares of TC are listed	National Stock Exchange of India Limited				
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition / sale under					
consideration, holding of :					
a) Shares carrying voting rights	-	-	-		
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	29,70,000***	14.05%	14.05%		
c) Voting rights (VR) otherwise than by equity shares	-	-	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-		
Total (a+b+c+d)	29,70,000	14.05%	14.05%		
Details of acquisition/ sale					
a)Shares carrying voting rights acquired / sold	-	-	-		
b) VRs acquired / sold otherwise than by equity shares	-	-	-		
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-		
d) Shares encumbered / invoked/released	51,20,818***	24.22	24.22		
by the acquirer Total (a+b+c+/-d)	E1 20 010	24.22	24.22		
Total (arbret/-u)	51,20,818	24.22	24.22		
After the Acquisition/ sale, holding of:					
a) Shares carrying voting rights	80,90,818***	38.27%	38.27%		
b) Shares encumbered with the acquirer	-	-	-		
c) VRs otherwise than by shares	-	-	-		

Edelweiss Asset Reconstruction Company Limited

Corporate Identity Number: U67100MH2007PLC174759

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 @+91 22 4088 6090 / 6620 3149 New Delhi Office : UGF-1, Mercantile House, 15, Kasturba Gandhi Marg, New Delhi 110001 www.edelweissarc.in



d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	* Edelw Asset Recons	eiss struction
e) Total (a+b+c+d)	80,90,818	38.27%	38.27%
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale	By way of encumbrance May 30, 2018 [#] 2,11,39,789	es against loans/dues	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,11,39,789		
Total diluted share/voting capital of the TC after the said acquisition	2,11,39,789		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Figures exclude securities in beneficiary accounts of clients of broking entities in the group in as much as the powers of attorney in favour of the broking entities are in respect of clients' settlement and margin obligations.
- (#) Shares are yet to be credited in our Demat account

For Edelweiss Asset Reconstruction Company Ltd. (As Trustee on behalf of EARC SAF Trust-1, EARC Trust 168 and EARC Trust 209)

Authorised Signatory

Place: Mumbai Date: June 25, 2018

