

**HITESHKUMAR
GAURISHANKAR PATEL**

At : Narsinhapura, Post :
Kukadiya,,
Ta : Idar, Dist : Sabarkantha.,
Narsinhapura, 383410, Gujarat,
India

**RAVIKUMAR GAURISHANKAR
PATEL**

At : Narsinhapura, Post :
Kukadiya,,
Ta : Idar, Dist : Sabarkantha.,
Narsinhapura, 383410, Gujarat,
India

JATINBHAI RAMANBHAI PATEL

At- Narsinhapura, Idar, Ta. Idar,
Dist. Sabarkantha,, Narsinhapura
Idar, 383430, Gujarat, India

**NAVINCHANDRA DAHYABHAI
PATEL**

At : Narsinhapura, Post :
Kukadiya,, Ta : Idar, Dist :
Sabarkantha.,
Narsinhapura, 383410, Gujarat,
India

Date: June 22, 2018

To,

BSE Limited General Manager Corporate Relation Department, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	Compliance Officer, Mishtann Foods Limited C-808 ,Ganesh Meridian Opp. Gujarat High Court, S.G Highway , Ahmedabad -380060
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Ref: Mishtann Foods Limited ("the Company")

Sub: Disclosure u/r 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure "A" for the Acquisition through allotment of 1,09,00,000 Equity Shares of face value of Rs. 10/- each.

Please take it on your record.

Thanking you,

Yours faithfully,

For and on behalf of all the Acquirer's & PACs.

Hiteshkumar Gaurishankar Patel

Encl: a/a

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Mishtann Foods Limited		
2	Name(s) of the acquirer and Person acting in Concert (PACs) with the acquirer	Hiteshkumar Gaurishankar Patel		
		Ravikumar Gaurishankar Patel		
		Jatinbhai Ramanbhai Patel		
		Navinchandra Dahyabhai Patel		
3	Whether the acquirer belongs to Promoter/Promoter Group	Yes		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever	% w.r.t. total diluted share/ voting capital of the TC (**)
(A) Before the acquisition under consideration, holding of:				
a)	Shares carrying voting rights			
	Hiteshkumar Gaurishankar Patel	3600000	11.61%	11.61%
	Ravikumar Gaurishankar Patel	3600000	11.61%	11.61%
	Jatinkumar Ramanbhai Patel	2600000	8.38%	8.38%
	Navinchandra Dahyabhai Patel	1762000	5.68%	5.68%
	Other Promoter/Promoter Group	2182300	7.04%	7.04%
b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/ others)	0	0.00%	0.00%
c)	Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e)	Total (a+b+c+d)	13744300	44.31%	44.31%
(B) Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold		(***)	(***)
	Hiteshkumar Gaurishankar Patel	4440000	4.47%	4.47%
	Ravikumar Gaurishankar Patel	4300000	4.19%	4.19%
	Jatinkumar Ramanbhai Patel	660000	-1.86%	-1.86%
	Navinchandra Dahyabhai Patel	1500000	0.84%	0.84%
	Other Promoter/Promoter Group	0	-2.67%	-2.67%
b)	Voting Rights (VR) acquired/sold otherwise than by equity shares	0	0.00%	0.00%
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00%	0.00%
e)	Total (a+b+c+d)	10900000	4.98%	4.98%
(C) After the acquisition/sale, holding of:				
a)	Shares carrying voting rights			
	Hiteshkumar Gaurishankar Patel	8040000	16.08%	16.08%
	Ravikumar Gaurishankar Patel	7900000	15.80%	15.80%
	Jatinkumar Ramanbhai Patel	3260000	6.52%	6.52%
	Navinchandra Dahyabhai Patel	3262000	6.52%	6.52%
	Other Promoter/Promoter Group	2182300	4.36%	4.36%
b)	Shares encumbered with the acquirer	0	0.00%	0.00%
c)	VRs otherwise than by shares	0	0.00%	0.00%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0.00%	0.00%
e)	Total (a+b+c+d)	24644300	49.29%	49.29%
6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Preferential Allotment of Equity Shares		
7	Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	Thursday, June 21, 2018		
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	Rs. 31,01,91,000 divided into 3,10,19,100 Equity Shares of Rs. 10/-		
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	Rs. 50,00,00,000 divided into 5,00,00,000 Equity Shares of Rs. 10/-		
10	Total diluted share/ voting capital of the TC after the said acquisition/sale. (**)	Rs. 50,00,00,000 divided into 5,00,00,000 Equity Shares of Rs. 10/-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) The percentage is the differential voting rights of Post Preferential Equity Capital and Pre Preferential Equity Capital.

For and on behalf of all the Acquirer's & PACs

Hiteshkumar Gaurishankar Patel

Place: Ahmedabad

Date: June 22, 2018