

June, 07, 2018/SAST-29 (1)/CS/RAJTV

To

The Manager,
Department of Corporate Services
(DCS Listing)
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.
Scrip Code: 532826

The Manager,
Listing Compliance,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai 400
051.
Symbol: RAJTV

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011

In compliance with regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed the disclosure of Mr. M Ravindran, Promoter Shareholder-of the Target Company -Raj Television Network Limited, in terms of said regulation in the format prescribed. Kindly take the same on record.

This is for your information and record. Kindly acknowledge the receipt.

For Raj Television Network Limited,

(Joseph Cheriyan) Company Secretary & Compliance Officer Raj Television Network Ltd,

No:32, Poes Road, 2nd Street, Teynampet, Chennai-600018.

Mail: csrajtv@qmail.com, & comp secr@rajtvnet.in

Direct: 044-24351898- ext 1004

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Sub: Disclosure under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011

In compliance with regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed my disclosure as the Promoter Shareholder-of the Target Company -Raj Television Network Limited, in terms of said regulation in the format prescribed. After the acquisition, my equity shareholding in the Target Company -Raj Television Network Limited, is holding of 5638749 equity shares (10.86%).

Kindly take the same on record.

Thanking you, Yours Sincerely,

M Ravindran (shareholder)

To National Stock Exchange of India Limited, Regd. Off: Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051

1. Name of the Target Company (TC)

To Bombay Stock Exchange Limited (Corporate Service Department) Floor 25, P J Tower, Dalal Street, Mumbai-400 001

RAJ TELEVISION NETWORK LIMITED

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| • • • • • | | | OTHER EMITTED |
|---|--|---|---|
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | M Ravindran PROMOTER NSE - National Stock Exchange of India Lto BSE Ltd. (Bombay Stock Exchange) | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding o | of acquirer ald | ong with PACs | of: |
| (a) Shares carrying voting rights | 5631005 | 10.86 | 10.86 |
| (b) Voting rights (VR) otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA | NA | NA |
| Total (a+b+c) | 5631005 | 10.86 | 10.86 |
| Details of acquisition | | | |
| (a) Shares carrying voting rights acquired | 7744 | 0.01 | 0.01 |
| (b) VRs acquired/sold otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA | NA | NA |
| Total (a+b+c) | 7744 | 0.01 | 0.01 |

After the acquisition, holding of acquirer along with PACs of:

| (a) Shares carrying voting rights | 5638749 | 10.86 | 10.86 |
|--|--------------------------|-------|-------|
| (b) VRs otherwise than by shares | NA | NA | NA |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NA | NA | NA |
| Total (a+b+c) | 5638749 | 10.86 | 10.86 |
| 6. Mode of acquisition | OPEN MARKET | | |
| 7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04-06-2018 to 06-06-2018 | | |
| 8. Equity share capital/total voting capital of the TC before the said acquisition/sale | 51913344 | | |
| 9. Equity share capital/total voting capital of the TC after the said acquisition/sale | 51913344 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 51913344 | | |

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Details of the acquirer (Promoter)

Sign:

Name: M Ravindran PAN: AAFPR4625M

DPID/CLIENTID: IN30108022678108

Address:

No. 28/4 ABM AVENUE, RA PURAM CHENNAI, TN, 600028, Mob no: 9840043466

Place: Chennai Date: 07-06-2018

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.