

# Kothari Descendents Private Trust

71, Vijaydeep, 31, Ridge Road, Mumbai- 400 006

Date: June 06, 2018

Bombay Stock Exchange Limited  
Piroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai - 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No C/1, G Block,  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Sub. : Disclosures U/R 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

In terms of the Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the Report of acquisition of 26,71,916 Equity Shares representing 14.15 % of Renaissance Jewellery Limited by way of inter se transfer of shares on June 04, 2018

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Kothari Descendents Private Trust

  
Trustee

Encl.: As Above

CC:  
The Company Secretary  
Renaissance Jewellery Ltd.  
Plot Nos. 36A & 37,  
SEEPZ, Andheri (E),  
Mumbai - 400096

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Part A – Details of acquisition**

Name of the Target Company (TC)	Renaissance Jewellery Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kothari Descendents Private Trust		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	26,71,916	14.15%	14.15%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature encumbered (pledged / lien/ non-disposal undertaking / others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	26,71,916	14.15%	14.15%

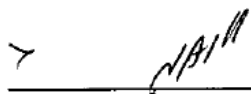
*CA/AM*

After the acquisition, holding of acquirer			
a) Shares carrying voting rights	26,71,916	14.15%	14.15%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	26,71,916	14.15%	14.15%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	04/06/2018		
Equity share capital / total voting capital of the TC before the said acquisition	₹ 18,87,94,400/-		
Equity share capital/ total voting capital of the TC after the said acquisition	₹ 18,87,94,400/-		
Total diluted share/voting capital of the TC after the said acquisition	₹ 18,87,94,400/-		

> *NA*

Signature of the acquirer / ~~seller~~ / Authorised Signatory

For Kothari Descendents Private Trust

  
\_\_\_\_\_  
Trustee

Place: Mumbai

Date: June 06, 2018

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.