

June 12, 2018

Mr. Khushro A. Bulsara-
Senior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir,

Sub.: Regulation 30 of SEBI (LODR) Regulations, 2015 - Intent of acquisition of stake in India International Clearing Corporation (IFSC) Limited within prudential limit of 10% of the entity's capital

We would like to inform you that YES BANK Limited is in the process of acquiring 8,83,95,336 equity shares having nominal value of Re. 1/- per share, constituting 9.95% of the post-issue paid-up share capital of an unlisted company, *namely*, India International Clearing Corporation (IFSC) Ltd. ("**India ICC**") amounting to aggregate sum of Rs. 8.84 Crore. The mode of acquisition will be from primary market.

Furthermore, the Bank would be acquiring equity shares in tranches in India ICC for an amount aggregating upto Rs. 33.631 Crore by Financial Year 2021-22, provided however that the aggregate amount invested by the Bank at any time shall not be more than 9.95% of the post issue paid-up share capital of India ICC.

India ICC is a wholly owned subsidiary of BSE Ltd. and commenced its operations from January 16, 2017. It presently provides clearing & settlement, risk management and collateral management services to India International Exchange Ltd. (IndiaINX), a wholly owned subsidiary of the BSE operating at the IFSC, Gift City, Gandhinagar. India ICC clears and settles widest range of global benchmark products across all major asset classes, including securities, equity derivatives, precious metals, base metals, energy, agricultural commodities, interest rates, currencies etc.

We request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

☞ For YES BANK LIMITED

Shivanand R. Shettigar
Company Secretary



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