



RACL Geartech Ltd.

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

Phone: +91-120-4588500 Fax: +91-120-4588513

Web: www.raclgeartech.com E-mail: info@raclgeartech.com

Saturday, 02 June, 2018

REF. NO. RACL/ BSE/ 2018-19

The Manager - Listing
BSE Limited
25th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code No. 520073

Dear Sir,

Sub: Reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, Please find enclosed herewith the copy of disclosures/intimations in the prescribed format, as received from Mr. Gursharan Singh, Promoter and Chairman & Managing Director and RACL Employees Welfare Trust promoter of the company.

This is for your Information and records.

Thanking You.
For RACL Geartech Limited

**HITESH KUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER**



Encl: A/a

Registered Office

15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019, INDIA

Phone: +91-11-66155129

CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



TS 16949 : 2009
TS 518901 - 000

BSE Limited,
25th Floor, P. J. Towers,
Dalal Street, Mumbai-400001

RACL Geartech Limited
15th Floor, Eros Corporate Tower,
Nehru Place, New Delhi- 110019

Dear Sir,

Subject: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("SAST Regulations")

Kindly be inform that the trustees of RACL Employees Welfare Trust ("trust") have decided to disband the trust, consequently 1513287 Equity Shares held by trust as a promoter in RACL Geartech Limited ("Company") transferred to the beneficiary of the trust.

Since, Mr. Gursharan Singh promoter of the company are also beneficiary in the trust, therefore he has received 1513287 Equity Shares held by trust in the aforesaid transaction/settlement of shares, details of the same are as follows:

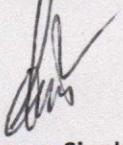
S. No.	Date of Transaction	Name of the Person – Transferor	Name of the Person – Transferee / Acquirer	No. of shares acquired by way of settlement	% w.r.t. total share capital of Company
1.	01 June, 2018	RACL Employees Welfare Trust	Mr. Gursharan Singh	1513287	15.24 %

The said Transaction/acquisition or settlement of shares has also been undertaken by way of **Inter-se Transfer of shares between promoters** and Mr. Gursharan Singh will be considered as Acquirer.

In view of the above, please find enclosed herewith the requisite disclosures in the specified format as per the Regulation 29 (2) of SAST Regulations.

This is for your information and records.

Thanking you,
Yours Sincerely,



Gursharan Singh
(Promoter - RACL Geartech Limited)

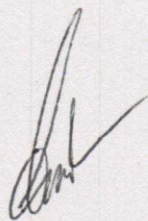
Place: Noida

Date: 02-06-2018

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RACL Geartech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Gursharan Singh (List of PACs with details of shareholding enclosed as Annexure - 1)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition[#] under consideration, holding of :			
a) Shares carrying voting rights	4815367	48.49%	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	1500000	15.10%	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	4815367 (including of 1500000 pledged shares)	48.49% (including of 15.10% pledged shares)	NA
Details of acquisition[#]			
a) Shares carrying voting rights acquired [#] by Mr. Gursharan Singh	1513287	15.24%	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	1513287	15.24%	NA

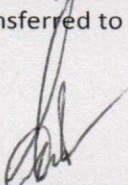


After the acquisition[#], holding of:			
a) Shares carrying voting rights	4815367	48.49%	NA
b) Shares encumbered with the acquirer	1500000	15.10%	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	4815367 (incl. of 1500000 pledged shares)	48.49% (incl. of 15.10% pledged shares)	NA
Mode of acquisition sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Acquisition 01-06-2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 99316000/- (9931600 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 99316000/- (9931600 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	NA		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement or SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Trustees of RAEL Employees Welfare Trust ("trust") have decided to disband the trust, consequently shares (1513287 equity shares) held by trust as a promoter in RAEL Geartech Limited ("TC") transferred to Mr. Gursharan Singh beneficiary of the trust and promoter of the TC, on 01.06.2018.


Gursharan Singh (Acquirer)
(Promoter - RAEL Geartech Limited)

Place: Noida

Date: 02-06-2018


RACL Geartech Limited
List of PACs with details of shareholding

S. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the person belongs to Promoter/Promoter group	Holding Before the Acquisition/sale (transfer)*		Details of the Acquisition/sale (transfer)* on 01 June, 2018		Holding After the Acquisition/sale (transfer)*	
			No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC
1.	RACL Employees Welfare Trust*	Promoter	1513287	15.24%	(-)1513287	(-)15.24%	Nil	0.00%
2.	The Pradeshiya Industrial and Investment Corporation of U.P. Ltd.	Promoter	1503300	15.14%	-	-	1503300	15.14%
3.	Gursharan Singh*	Promoter	1522402	15.33%	(+)1513287	(+)15.24%	3035689	30.57%
4.	Dev Raj Arya**	Promoter	205910	2.07%	-	-	205910	2.07%
5.	Narinder Paul Kaur	Promoter group	14884	0.15%	-	-	14884	0.15%
6.	Raj Arya**	Promoter group	14827	0.15%	-	-	14827	0.15%
7.	Aadhar Infosystems Private Limited	Promoter group	37137	0.37%	-	-	37137	0.37%
8.	Prabh Mehar Singh	Promoter group	3620	0.04%	-	-	3620	0.04%
	Total		4815367	48.49%			4815367	48.49%

(*) Trustees of RACL Employees Welfare Trust ("trust") have decided to disband the trust, consequently shares (1513287 equity shares) held by trust as a promoter in RACL Geartech Limited ("TC") transferred to Mr. Gursharan Singh beneficiary of the trust and promoter of the TC on 01.06.2018.

(**) Mr. Dev Raj Arya is also joint holder in demat account with Mrs. Raj Arya.

Place: Noida


Gursharan Singh (Acquirer)

Date: 02-06-2018

(Promoter - RACL Geartech Limited)

RACL EMPLOYEES WELFARE TRUST

A-3, INDUSTRIAL AREA, GAJRAULA
DISTT. JYOTIBA PHULAY NAGAR-244 223 (U.P.)
PH. STD (05924)-252093, FAX : 91-5924-252276

BSE Limited,
25th Floor, P. J. Towers,
Dalal Street, Mumbai-400001

RACL Geartech Limited
15th Floor, Eros Corporate Tower,
Nehru Place, New Delhi- 110019

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Since, Mr. Gursharan Singh promoter of the company is also beneficiary in the trust, therefore he has received 1513287 Equity Shares in the aforesaid transaction/settlement of shares, details of the same are as follows:


S. No.	Date of Transaction	Name of the Person – Transferor	Name of the Person – Transferee / Acquirer	No. of shares acquired by way of settlement	% w.r.t. total share capital of Company
1.	01 June, 2018	RACL Employees Welfare Trust	Mr. Gursharan Singh	1513287	15.24 %

The said Transaction/acquisition or settlement of shares has also been undertaken by way of **Inter-se Transfer of shares between promoters** and Mr. Gursharan Singh will be considered as Acquirer.

In view of the above, please find enclosed herewith the requisite disclosures in the specified format as per the Regulation 29 (2) of SAST Regulations.

This is for your information and records.

Thanking you,
Yours Sincerely,

For RACL Employees Welfare Trust

Trustee


Trustee

Gursharan Singh (Trustee)

Dev Raj Arya (Trustee)

Place: Noida

Date: 02-06-2018

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RACL Geartech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RACL Employees Welfare Trust, (List of PACs with details of shareholding enclosed as Annexure - 1)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale (transfer)* under consideration, holding of :			
a) Shares carrying voting rights	4815367	48.49%	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	1500000	15.10%	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	4815367 (including of 1500000 pledged shares)	48.49% (including of 15.10% pledged shares)	NA
Details of acquisition/sale(transfer)#			
a) Shares carrying voting rights sold(transfer) #			
(i) Sold (Transfer) by RACL Employees Welfare Trust	1513287	15.24%	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	1513287	15.24%	NA

For RACL Employees Welfare Trust

Trustee

Trustee

After the acquisition/sale (transfer)[#], holding of:			
a) Shares carrying voting rights	4815367	48.49%	NA
b) Shares encumbered with the acquirer	1500000	15.10%	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	4815367 (incl. of 1500000 pledged shares)	48.49% (incl. of 15.10% pledged shares)	NA
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Sale(transfer) 01-06-2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 99316000/- (9931600 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 99316000/- (9931600 equity shares of Rs. 10 each)		
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Trustee

Gursharan Singh (Trustee)


Trustee

Dev Raj Arya (Trustee)

Place: Noida

Date: 02-06-2018

RACL Geartech Limited
List of PACs with details of shareholding

S. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the person belongs to Promoter/Promoter group	Holding Before the Acquisition/sale (transfer)*		Details of the Acquisition/sale (transfer)* on 01 June, 2018		Holding After the Acquisition/sale (transfer)*	
			No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC	No. of shares/ voting rights	% w.r.t. total share capital of TC
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(*) Trustees of RACL Employees Welfare Trust ("trust") have decided to disband the trust, consequently shares (1513287 equity shares) held by trust as a promoter in RACL Geartech Limited ("TC") transferred to Mr. Gursharan Singh beneficiary of the trust and promoter of the TC on 01.06.2018.

(**) Mr. Dev Raj Arya is also joint holder in demat account with Mrs. Raj Arya.

For RACL Employees Welfare Trust

Trustee

Trustee

Place: Noida

Gursharan Singh (Trustee)

Dev Raj Arya (Trustee)

Date: 02-06-2018