

Amba River Coke Limited

Regd. Office: JSW Centre, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051

CIN. : U23100MH1997PLC110901

Phone : +91 22 4286 1000 Fax : +91 22 4286 3000 Website : www.jsw.in

June 5, 2018

1. National Stock Exchange of India Ltd.

Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051

Tel: 2659 8235/8452 Fax No.: 2659 8237-38

takeover@nse.co.in

2. BSE Limited

Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Tel: 2272 1233/8058 Extn- 8013

Fax No. 022-2272 3121/ 1278/ 1557/

3354/3577.

corp.relations@bseindia.com

Sub: <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

Dear Sir,

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure for inter se transfer of 14,56,000 equity shares of JSW Energy Limited, from JSW Steel Limited to the Company, promoter group companies, by way of purchase vide block deal executed on the National Stock Exchange on 1st June, 2018.

Thanking you,

Yours faithfully,

For Amba River Coke Limited

Rajeev Jain

Company Secretary



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Amba River Coke Limited Seller: JSW Steel Limited Persons Acting in Concert (PAC): Sajjan Jindal Prithvi Raj Jindal Ratan Jindal Tarini Jindal Handa Sangita Jindal Parth Jindal Parth Jindal	(TO)	10W F Limited
Acting in Concert (PAC) with the acquirer Amba River Coke Limited Seller: JSW Steel Limited Persons Acting in Concert (PAC): Sajjan Jindal Prithvi Raj Jindal Ratan Jindal Ratan Jindal Tarini Jindal Handa Sangita Jindal Parth Jindal	Name of the Target Company (TC)	JSW Energy Limited
Amba River Coke Limited Seller: JSW Steel Limited Persons Acting in Concert (PAC): Sajjan Jindal Prithvi Raj Jindal Ratan Jindal Ratan Jindal Tarini Jindal Handa Sangita Jindal Parth Jindal		Acquirer:
JSW Steel Limited Persons Acting in Concert (PAC): Sajjan Jindal Prithvi Raj Jindal Ratan Jindal Tarini Jindal Handa Sangita Jindal Parth Jindal		Amba River Coke Limited
Persons Acting in Concert (PAC): Sajjan Jindal Prithvi Raj Jindal Ratan Jindal Tarini Jindal Handa Sangita Jindal Parth Jindal		Seller:
Sajjan Jindal Prithvi Raj Jindal Ratan Jindal Tarini Jindal Handa Sangita Jindal Parth Jindal		JSW Steel Limited
Prithvi Raj Jindal Ratan Jindal Tarini Jindal Handa Sangita Jindal Parth Jindal		Persons Acting in Concert (PAC):
Saroj Bhartia Nalwa Sons Investments Limited Sahyog Holdings Private Limited Virtuous Tradecorp Private Limited Danta Enterprises Private Limited JSW Investments Private Limited JSW Steel Coated Products Limited Glebe Trading Private Limited JSL Limited JSL Limited JSW Cement Limited Urmila Bhuwalka JSW Holdings Limited Nirmala Goyal Indusglobe Multiventures Private Limited Sajjan Jindal (Trustee for Tanvi Jindal Family Trustalian Jindal (Trustee for Parth Jindal Family Trustalian Jindal (Trustee for Sajjan Jindal Family Trustalian Jindal (Trustee for Sajjan Jindal Family Trustalian Jindal Family Trustalian Jindal (Trustee for Sajjan Jindal Family Trustalian Jindalian Jindal Family Trustalian Jindalian Jind		Prithvi Raj Jindal Ratan Jindal Tarini Jindal Handa Sangita Jindal Parth Jindal Tanvi Shete Saroj Bhartia Nalwa Sons Investments Limited Sahyog Holdings Private Limited Virtuous Tradecorp Private Limited Danta Enterprises Private Limited JSW Investments Private Limited JSW Steel Coated Products Limited Glebe Trading Private Limited JSL Limited JSL Limited JSW Cement Limited Urmila Bhuwalka JSW Holdings Limited Nirmala Goyal
		Sajjan Jindal (Trustee for Sangita Jindal Family Trust
Whether the acquirer belongs to Yes Promoter/Promoter group	,	Yes
Name(s) of the Stock Exchange(s) where BSE Limited		BSE Limited
the shares of TC are Listed National Stock Exchange of India Limited		



Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under			
consideration, holding of :	57.54.640	0.250/	0.350/
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others) 	57,54,640 Nil	0.35% Nil	0.35% Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
 d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 	Nil	Nil	Nil
e) Total (a+b+c+d)	57,54,640	0.35%	0.35%
Details of acquisition/ sale			0.000/
a) Shares carrying voting rights acquired/ sold	14,56,000	0.09%	0.09%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
 c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	Nil	Nil	Nil
d) Shares encumbered/invoked/ released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	14,56,000	0.09%	0.09%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	72,10,640	0.44%	0.44%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying	Nil	Nil	Nil
voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	72,10,640	0.44%	0.44%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfe	er amongst promo	oters
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01/06/2018		



Equity share capital / total voting capital of the TC before the said acquisition /	164,02,94,714 Equity Shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	164,02,94,714 Equity Shares of Rs. 10 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement / Regulation 31 of SEBI (Listing Obligations and Disclosures Requirements), Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Amba River Coke Limited

Rajeev Jain Company Secretary

Place: Mumbai Date: 05.06.2018

