

Dated: 25-Jun-2018

<b>BSE LIMITED</b>	Phiroze Jeejeebhoy Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai – 400001
<b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b>	Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
<b>W.S. INDUSTRIES (INDIA) LTD.</b>	108, Mount Poonamallee Road, Porur, Chennai-600116

Dear Sir,

Sub : Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to shares of **W.S. INDUSTRIES (INDIA) LTD.**

**W.S. INDUSTRIES (INDIA) LTD.**

**Notification under SAST Regulation 2011**

We, Edelweiss Asset Reconstruction Company Ltd. as trustee of EARC SAF Trust-1, EARC Trust 168 and EARC Trust 209 (holding securities for the benefit of Security Receipt Holder in respective EARC Trusts) forward herewith the necessary information under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully

  
Authorised Signatory

Edelweiss Asset Reconstruction Company Ltd.

**(As Trustee on behalf of EARC SAF Trust-1,  
EARC Trust 168 and EARC Trust 209)**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	W.S. Industries (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edelweiss Asset Reconstruction Company Ltd in its capacity as a Trustee of EARC SAF- 1 Trust, EARC Trust- SC 168 and EARC Trust- SC 209		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/sale under consideration, holding of :</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	29,70,000	14.05%	14.05%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>29,70,000</b>	<b>14.05%</b>	<b>14.05%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>held</del>	51,20,818***	19.50%	19.50%
b) VRs acquired/sold otherwise than by equity shares	-	-	-



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>Total (a+b+c+d)</b>	<b>51,20,818</b>	<b>19.50%</b>	<b>19.50%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	51,20,818	19.50%	19.50%
b) Shares encumbered with the acquirer	29,70,000	11.31%	11.31%
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>80,90,818</b>	<b>30.81%</b>	<b>30.81%</b>
Mode of acquisition/ <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment		
Date of acquisition / <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 30, 2018 <sup>#</sup>		
Equity share capital / total voting capital of the TC before the said acquisition/ <del>sale</del>	2,11,39,789 shares		
Equity share capital/ total voting capital of the TC after the said acquisition/ <del>sale</del>	2,62,60,607 shares		
Total diluted share/voting capital of the TC after the said acquisition/ <del>sale</del>	2,62,60,607 shares		



**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Figures excludes securities in beneficiary accounts of client of broking entities in the group in as much as the powers of attorney in favour of the broking entities are in respect of clients' settlement and margin obligations.

(#) Shares are yet to be credited in our Demat account

**For Edelweiss Asset Reconstruction Company Limited**

**(as a Trustee of EARC SAF- 1 Trust, EARC Trust- SC 168 and EARC Trust- SC 209)**



**Authorised Signatory.**

Place: Mumbai

Date: June 25, 2018.