Magma Fincorp Limited

Regd. Office Magma House 24 Park Street, Kolkata 700 016

Tel: 91 33 4401 7350 / 7200 Fax: 91 33 4401 7313 CIN: L51504WB1978PLC031813 Web: www.magma.co.in



8 June 2018

The Manager, Listing Department, **National Stock Exchange of India Limited** Exchange Plaza, Bandra- Kurla Complex, Bandra (E). Mumbai-400051

Symbol: MAGMA

BSE Limited

Corporate Relationship Department 25th floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001

Company Code: 524000

Sub: Call Letter to Debenture Holders

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') we are enclosing herewith the copy of call letter dated 8 June 2018 sent to Debenture holders who were issued 200 Nos. Secured Redeemable Non-Convertible Debt of face value Rs. 1 crore each, of which 15% of the face value aggregating to Rs. 30 crores has already been paid-up.

Kindly take the same on record

Thanking You,

Yours Faithfully, Magma Fincorp Limited





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Date: 8 June 2018

The General Manager UTI-Unit Linked Insurance Plan UTI Mutual Fund UTI Asset Management Securities Services 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai - 400 051.

Dear Sir,

Sub: Call Letter for payment of final call on Partly Paid-Up Secured Redeemable Non-Convertible Debentures of Rs. 1 cr each

With reference to the captioned subject, please note that 100 Partly paid up Secured Redeemable Non-Convertible Debentures of Rs. 1 cr each, partly paid upto Rs. 15 lakhs per NCD was allotted vide ISIN INE511C07623 with the balance amount of Rs. 85 lakhs per NCD payable on or before 15th June 2018. In this regard kindly remit the balance amount of Rs.85 lakhs per NCD i.e. Rs. 85 crores for the aforesaid 100 NCDs on or before 15th June 2018.

Thanking you,

For Magma Fincorp Limited

Magma Fincorp Limited

Regd. Office Magma House 24 Park Street, Kolkata 700 016

Tel: 91 33 4401 7350 / 7200 Fax: 91 33 4401 7313 CIN: L51504WB1978PLC031813 Web: www.magma.co.in



Date: 8 June 2018

The General Manager UTI- Retirement Benefit Pension Fund UTI Mutual Fund UTI Asset Management Securities Services 3rd Floor C-38/39 G-Block, BKC Bandra (East) Mumbai - 400 051.

Dear Sir,

Sub: Call Letter for payment of final call on Partly Paid-Up Secured Redeemable Non-Convertible Debentures of Rs. 1 cr each

With reference to the captioned subject, please note that 100 Partly paid up Secured Redeemable Non-Convertible Debentures of Rs. 1 cr each, partly paid upto Rs. 15 lakhs per NCD was allotted vide ISIN INE511C07623 with the balance amount of Rs. 85 lakhs per NCD payable on or before 15th June 2018. In this regard kindly remit the balance amount of Rs.85 lakhs per NCD i.e. Rs. 85 crores for the aforesaid 100 NCDs on or before 15th June 2018.

Thanking you,

For Magma Fincorp Limited

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