Date: June 14, 2018

To.

BSE LIMITED

National Stock Exchange of India Ltd.

P.J. Towers, Exchange Plaza,

Dalal Street, Bandra Kurla Complex,

Mumbai - 400 001 Bandra (East), Mumbai - 400051

BSE Scrip Code:

532684

NSE Symbol: EKC NSE Series: EQ

Dear Sir/Madam(s),

Kindly note that, the Law firm M/s. Crawford Bayley & Co. on May 21, 2018 vide letter dated May 18, 2018 on behalf of us had already submitted to you, our reply to the frivolous allegations stated in the complaint submitted by Mr. Dinesh Bhalotia.

As desired by you, once again we hereby furnishing the reply as attached.

Further, note that, we have not received any communication from any lender with respect to forensic audit.

Kindly consider our reply.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For Everest Kanto Cylinder Limited

Authorised Signatory

EVEREST KANTO CYLINDER LIMITED

Manufacturers of High Pressure Seamless Gas Cylinders

Registered Office: 204, Raheja Centre, Free Press Journal Marg, 214, Nariman Point, Mumbai - 400 021.

CIN L29200MH1978PLC020434

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