Murkumbi Investments Private Limited

Regd. Off: 1438/2, Kalmath Road, Belgaum – 590001, Karnataka, India. **CIN**: U67190KA1994PTC016076 **Tel**: 0831 – 2404000 (7 Lines) **Fax**: 0831-2404961

01st Jun, 2018

Dept. of Corporate Service **BSE Limited** P. J. Towers, Dalal Street Mumbai – 400 001

BSE Scrip Code: 532670

Sub: Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This has reference to disclosure in terms of Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of release of pledge on equity shares held by Murkumbi Investments Private Limited in Shree Renuka Sugars Limited, filed with you on 18th May 2018.

This has also reference to email received from Mr. Rakesh Parekh (Listing Compliance) dated 31st May 2018 advising to file revised disclosure with a few changes.

In view of the above, we hereby submit the revised disclosure, as advised.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For Murkymbi Investments Private Limited

Authorized Signatory

Encl: as above

CC: Shree Renuka Sugars Ltd BC 105, Havelock Road, Camp, Belgaum- 590001

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of ncumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	xchanges and to t	he Target C	Company for er	isition of	e of shares / Shares and	or encumbrance of shares / invocation of ncumbrance/re Acquisition of Shares and Takeovers) Regulations, 2011	ncumbrance/relea	se of encumbra	nce, in terms of l	Regulatio	m 31(1) and 31(2) of SEBI (Su	bstantial
Name of the Target Company(TC)							Shree Renuka Sugars Ltd	ırs Ltd					
Names of the stock exchanges where the shares of the target company are listed	arget company are	listed					National Stock Exchange of India Ltd & BSE Limited	hange of India Ltd	& BSE Limited				
Date of reporting							18-05-18						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	orance has been crea	ated/released	d/invoked				Murkumbi Investments Private Limited	ıents Private Limi	ted				
Details of the creation of encumbrance:													
Name of the promoter (s) or	Promoter holding in the target	target	Promoter holding already	er eady			Details of events	Details of events pertaining to encumbrance (3)	ımbrance (3)			Post holdi	Post event holding of
PACs with him*	company (1)	У	encumbered (2)	ed (2)								shares {	encumbered shares (creation
												release / invo	release [(2)-(3)] / invocation
	Number	% of total	Number	% of total	Type of event	Date of creation/	Type of encumbrance	Reasons for encumbrance	Number	% of total	Name of the entity in	Number	% of total share capital
		capital		capital	release / invocation)	invocation of encumbrance	non disposal undertaking/			capital	favor shares encumbered		
Mrs. Vidya Murkumbi	12,28,800	0.06	12,28,800	0.06	0		ì	·	ı				ı
Mr. Narendra Murkumbi	1,08,12,905	0.56	1,08,12,905	0.56	t	t.	1	1	18	1	,	1	1
Mrs. Apoorva Murkumbi	50,000	0.00	1	1	1	1	1	-		1	,	1	1
Ms. Malvika Narendra Murkumbi	14,00,000	0.07	,		1	1	•	,	1	1			1.
Ms. Inika Narendra Murkumbi	14,00,000	0.07	ı	1	1		-			r			T
Narendra Madhusudan Murkumbi (HUF)	20,00,000	0.10	1		ı	ı	1	1	1	.1	-	1	1
Murkumbi Investments Private Limited	6,51,35,625	3.40	5,58,93,990	2.92	2.92 Release of Pledge	17-05-18	Pledge	Release of pledge of shares on repayment of loans	5,58,93,990	2.92	JM Financial Products Ltd		
Wilmar Sugar Holdings Pte. Ltd.	73,93,36,351	38.57	1	1	1	1	1	-	-	E	1	,	I.

For Murkumbi hvestments Private Limited

Authorized Signator

Place: Mumbai Date: 01-06-2018

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

**This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.