

June 21, 2018

Department of Corporate Services
BSE Limited,
Fort, Mumbai 400001

The Listing Department
National Stock Exchange of India Limited,
Bandra (E), Mumbai 400051

Through: BSE Listing Centre

Through: NEAPS

Scrip code: 533273

Scrip Symbol: OBEROIRLTY

Sub: Proposed qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Oberoi Realty Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "Issue")

Dear Sir/ Madam,

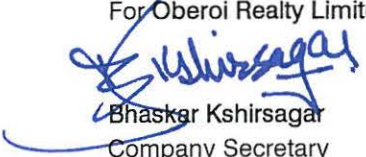
We wish to inform you that the QIP Committee of the Company has, at its meeting held today, being June 21, 2018, approved the issue and allotment of 2,40,00,000 Equity Shares of face value Rs. 10 each to eligible qualified institutional buyers at the issue price of Rs 500 per Equity Share (including a premium of Rs. 490 per Equity Share) against the floor price of Rs. 509.29 per Equity Share, aggregating to Rs. 1200 Crore (Rupees One Thousand Two Hundred Crore only), pursuant to the Issue. A copy of QIP Committee resolution for allotment of the Equity Shares pursuant to the Issue is attached hereto for your information and record.

The Equity Share capital of the Company stands increased to Rs. 3,63,60,22,370 consisting of 36,36,02,237 Equity Shares of face value Rs. 10 each.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours Faithfully,
For Oberoi Realty Limited



Bhaskar Kshirsagar
Company Secretary

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE QIP COMMITTEE OF THE BOARD OF DIRECTORS OF OBEROI REALTY LIMITED HELD ON JUNE 21, 2018 AT MUMBAI

ALLOTMENT OF 2,40,00,000 EQUITY SHARES UNDER QUALIFIED INSTITUTIONS PLACEMENT

“RESOLVED THAT subject to the Memorandum of Association and the Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “SEBI ICDR Regulations”) and the provisions of all other applicable laws, rules and regulations, guidelines, circulars, and notifications and pursuant to the resolutions of the Board of Directors of the Company dated April 24, 2018 authorizing this Committee, the special resolution passed by the shareholders of the Company at the annual general meeting held on June 5, 2018, the Placement Agreement dated June 13, 2018 and the Placement Document dated June 19, 2018 and pursuant to the applications received from eligible qualified institutional buyers (“QIBs”) in the Qualified Institutions Placement under Chapter VIII of the SEBI ICDR Regulations (the “Issue”), and Section 42 and Section 62 of the Companies Act, 2013, as amended, read with the rules issued thereunder the consent and approval of the Committee be and it is hereby accorded for the issue and allotment of 2,40,00,000 equity shares of face value Rs. 10 each of the Company (the “Equity Shares”) bearing distinctive numbers 33,96,02,238 to 36,36,02,237 (both inclusive) to the following 68 (sixty eight) successful QIBs, at a price of Rs. 500 per Equity Share (including share premium of Rs. 490 per Equity Share), against receipt of full payment of application monies in the escrow accounts opened for the Issue, aggregating to Rs. 1200 Crore (Rupees One Thousand Two Hundred Crore only), in accordance with the details specified in the Confirmation of Allocation Note and the Application Form for the Issue:

S. No.	Name of the allottee	Number of Equity Shares allotted	Issue price (Rs.) per Equity Share	Total subscription price received (Rs.)
1	FIDELITY INVESTMENT TRUST-FIDELITY SERIES EMERGING MARKETS FUND	30,82,700	500	1,54,13,50,000
2	FIDELITY INVESTMENT TRUST-FIDELITY TOTAL EMERGING MARKETS FUND	1,38,603	500	6,93,01,500
3	FIDELITY ADVISOR SERIES VIII -FIDELITY ADVISOR EMERGING ASIA FUND	1,09,026	500	5,45,13,000
4	FIDELITY SELECT PORTFOLIOS -FIDELITY INTERNATIONAL REAL ESTATE FUND	39,161	500	1,95,80,500
5	FIDELITY CENTRAL INVESTMENTS PORTFOLIO LLC-FIDELITY EMERGING MARKETS EQUITY CENTRAL FUND	1,40,488	500	7,02,44,000
6	FIDELITY EMERGING MARKETS EQUITY INVESTMENT TRUST	1,28,680	500	6,43,40,000
7	FIDELITY INVESTMENT TRUST -FIDELITY EMERGING ASIA FUND	4,58,639	500	22,93,19,500



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S. No.	Name of the allottee	Number of Equity Shares allotted	Issue price (Rs.) per Equity Share	Total subscription price received (Rs.)
8	FIDELITY INVESTMENT TRUST-FIDELITY PACIFIC BASIN FUND	3,52,703	500	17,63,51,500
9	FIL INVESTMENTS MAURITIUS LIMITED	11,15,889	500	55,79,44,500
10	FIDELITY INDIA FUND	84,111	500	4,20,55,500
11	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	7,50,000	500	37,50,00,000
12	TT ASIA-PACIFIC EQUITY FUND	26,070	500	1,30,35,000
13	IOOF INVESTMENT MANAGEMENT LIMITED AS RESPONSIBLE ENTITY FOR THE MULTIMIX WHOLESALE INTERNATIONAL SHARES TRUST - TT INTERNATIONAL	10,708	500	53,54,000
14	JANA EMERGING MARKETS SHARE TRUST	15,316	500	76,58,000
15	LOCKHEED MARTIN CORPORATION MASTER RETIREMENT TRUST	22,862	500	1,14,31,000
16	SUNSUPER SUPERANNUATION FUND.	25,759	500	1,28,79,500
17	TELSTRA SUPER PTY LTD AS TRUSTEE FOR TELSTRA SUPERANNUATION SCHEME	19,990	500	99,95,000
18	TT EMERGING MARKETS OPPORTUNITIES FUND II LIMITED	49,490	500	2,47,45,000
19	TT EMERGING MARKETS EQUITY FUND	1,28,896	500	6,44,48,000
20	LGT SELECT FUNDS-LGT SELECT EQUITY EMERGING MARKETS	80,191	500	4,00,95,500
21	TT EMERGING MARKETS UNCONSTRAINED FUND	43,132	500	2,15,66,000
22	DB INTERNATIONAL (ASIA) LIMITED	1,23,422	500	6,17,11,000
23	RELIANCE EMERGENT INDIA FUND	1,60,000	500	8,00,00,000
24	RELIANCE CAPITAL TRUSTEE COMPANY LIMITED A/C RELIANCE GROWTH FUND	12,15,000	500	60,75,00,000
25	NOMURA SINGAPORE LIMITED	99,939	500	4,99,69,500
26	MORGAN STANLEY (FRANCE) S.A.	14,17,427	500	70,87,13,500
27	JNL/INVESCO GLOBAL REAL ESTATE FUND	50,000	500	2,50,00,000
28	INTEGRATED CORE STRATEGIES ASIA PTE LTD	3,00,000	500	15,00,00,000
29	INDUS INDIA FUND (SV) LIMITED	2,70,420	500	13,52,10,000
30	INDUS INDIA FUND (MAURITIUS) LIMITED	17,84,772	500	89,23,86,000
31	SCHRODER GAIA INDUS PACIFIC CHOICE	46,606	500	2,33,03,000
32	GOLDMAN SACHS INDIA LIMITED	22,60,830	500	1,13,04,15,000
33	GREATER INDIA PORTFOLIO	2,14,170	500	10,70,85,000
34	RAMS EQUITIES PORTFOLIO FUND-INDIA EQUITIES PORTFOLIO FUND	2,50,000	500	12,50,00,000
35	HARTFORD INTERNATIONAL EQUITY FUND	13,827	500	69,13,500
36	WELLINGTON TRUST COMPANY NATIONAL ASSOCIATION MULTIPLE COLLECTIVE INVESTMENT FUNDS TRUST II GLOBAL EQUITIES PORTFOLIO	61,173	500	3,05,86,500
37	SOCIETE GENERALE	9,40,000	500	47,00,00,000
38	WELLS FARGO EMERGING MARKETS EQUITY FUND	10,64,750	500	53,23,75,000
39	FLORIDA RETIREMENT SYSTEM - WELLS CAPITAL MANAGEMENT INC	2,31,470	500	11,57,35,000
40	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE FOR GOVERNMENT PENSION	1,75,910	500	8,79,55,000



S. No.	Name of the allottee	Number of Equity Shares allotted	Issue price (Rs.) per Equity Share	Total subscription price received (Rs.)
	INVESTMENT FUND MTBJ400045836			
41	WELLS FARGO - LUX- WORLDWIDE FUND - EMERGING MARKETS EQUITY FUND	59,250	500	2,96,25,000
42	THE MASTER TRUST BANK OF JAPAN LTD. AS TRUSTEE OF HONDA PENSION FUND MUTB400038099	27,780	500	1,38,90,000
43	GOVERNMENT PENSION FUND	27,770	500	1,38,85,000
44	EMERGING MARKETS EQUITY OPPORTUNITIES FUND	25,000	500	1,25,00,000
45	GMI INVESTMENT TRUST	18,520	500	92,60,000
46	WINDSTREAM MASTER TRUST	10,290	500	51,45,000
47	GENUS EMERGING MARKETS EQUITY COMPONENT	9,260	500	46,30,000
48	HSBC INDIAN EQUITY MOTHER FUND	5,27,207	500	26,36,03,500
49	THE MASTER TRUST BANK OF JAPAN, LTD - AS TRUSTEE OF HSBC INDIA INFRASTRUCTURE EQUITY MOTHER FUND	69,767	500	3,48,83,500
50	HSBC Indian Equity Fund	9,265	500	46,32,500
51	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	8,93,761	500	44,68,80,500
52	First State Investments ICVC - First State Indian Subcontinent All-Cap Fund	2,299	500	11,49,500
53	CAISSE DE DEPOT ET PLACEMENT DU QUEBEC- FIRST STATE INVESTMENTS INTERNATIONAL LIMITED	1,29,446	500	6,47,23,000
54	FIRST STATE INDIAN SUBCONTINENT FUND	2,68,255	500	13,41,27,500
55	ALTRIA CLIENT SERVICES MASTER RETIREMENT TRUST	22,942	500	1,14,71,000
56	CORNERSTONE ADVISORS GLOBAL PUBLIC EQUITY FUND	6,623	500	33,11,500
57	Driehaus Emerging Markets Small Cap Growth Fund, a series of Driehaus Mutual Funds	45,435	500	2,27,17,500
58	Edelweiss Alpha Fund Scheme I	75,000	500	3,75,00,000
59	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	12,37,777	500	61,88,88,500
60	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES- II	30,000	500	1,50,00,000
61	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES- III	18,791	500	93,95,500
62	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES- IV	19,711	500	98,55,500
63	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES- V	30,368	500	1,51,84,000
64	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT SMALL CAP SERIES- VI	13,353	500	66,76,500
65	COPTHALL MAURITIUS INVESTMENT LIMITED	9,40,000	500	47,00,00,000
66	BNP PARIBAS ARBITRAGE	6,80,000	500	34,00,00,000
67	UBS Principal Asia Limited	3,00,000	500	15,00,00,000
68	GOLDMAN SACHS (SINGAPORE) PTE	10,00,000	500	50,00,00,000
	TOTAL	2,40,00,000		12,00,00,00,000



"RESOLVED FURTHER that the Equity Shares allotted as above, subject to the provisions of the Memorandum of Association and Articles of Association of the Company, shall rank *pari passu* with the existing Equity Shares of the Company and shall be entitled to such dividends and corporate benefits, if any, declared by the Company after the allotment."

"RESOLVED FURTHER THAT the above Equity Shares be issued to the allottees in dematerialized form and be credited to their respective demat accounts as detailed in their respective application forms, through corporate action with National Securities Depository Limited or Central Depository Services (India) Limited, as the case may be, after obtaining necessary approvals from BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges")."

"RESOLVED FURTHER THAT the names of the allottees as shown in the allotment statement, which is placed on the table of the meeting, be entered in the Register of Members of the Company as the members of the Company as may be required under applicable law."

"RESOLVED FURTHER THAT the return of allotment / PAS 3, and all such other applicable filings as may be required under Companies Act, 2013, as amended and the rules prescribed thereunder and all applicable filings required to be filed under the Foreign Exchange Management Act, 1999, as amended and rules prescribed thereunder be filed with the Registrar of Companies, Maharashtra at Mumbai and the Reserve Bank of India, as applicable and as required under the provisions of the Companies Act, 2013, as amended, and the Foreign Exchange Management Act, 1999, as amended, respectively."

"RESOLVED FURTHER THAT the consent and approval of the Committee be and is hereby accorded for disclosing names of the allottees who have been allotted Equity Shares equal to or more than 5% of the Issue size, a list of which was duly initialed by the Chairman for the purpose of identification, as placed before the Committee be and is hereby adopted and approved for filing with the Stock Exchanges."

"RESOLVED FURTHER THAT applications for final listing and trading approvals be made with the Stock Exchanges for the Equity Shares, which are to be listed on the Stock Exchanges, allotted in the Issue by way of the Placement Document dated June 19, 2018 and the aforesaid resolution."

"RESOLVED FURTHER THAT Mr. Vikas Oberoi (Managing Director), Mr. Saumil Daru (Director - Finance and CFO), Mr. Ashish Gupta (GM - Finance), and Mr. Bhaskar Kshirsagar (Company Secretary), be and are hereby severally authorized and empowered to execute relevant documentation for dematerializing the Equity Shares with the National Securities Depository Limited and/or the Central Depository Services (India) Limited."

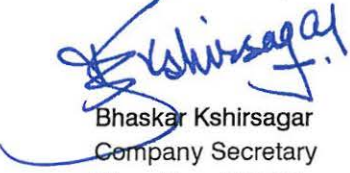
"RESOLVED FURTHER THAT Mr. Vikas Oberoi (Managing Director), Mr. Saumil Daru (Director - Finance and CFO), Mr. Ashish Gupta (GM - Finance), and Mr. Bhaskar Kshirsagar (Company Secretary), be and are hereby severally authorized and empowered to sign and submit the letter of application and other deeds, documents, instruments and writings in connection with obtaining of approvals for the listing and trading of the Equity Shares allotted in the Issue on the Stock Exchanges and to do all such acts, deeds and things as may be necessary or desirable to give effect to the above resolutions."

"RESOLVED FURTHER THAT share certificate(s) to be issued in respect of the above allotment in accordance with Section 46 and other applicable provisions, if any, of the Act, read with the Companies (Share Capital and Debentures) Rules, 2014 and the provisions of the Articles of Association of the Company and that the Common Seal of the Company be affixed thereon in the presence of any two of Mr. Vikas Oberoi, Ms. Bindu Oberoi and Mr. Saumil Daru, Directors of the Company and also by Mr. Bhaskar Kshirsagar, Company Secretary, who shall sign the same."



"RESOLVED FURTHER THAT any Director or the Company Secretary is authorized to certify the true copy of all or any of the aforesaid resolution and Placement Document and forward the same to the Stock Exchanges and/or other concerned authorities for their record and necessary action."

Certified True Copy
For Oberoi Realty Limited


Bhaskar Kshirsagar
Company Secretary
Mem. No.: A19238



c/o. Oberoi Realty Limited, Commerz, 3rd Floor, International Business Park,
Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai - 400 063