



JSW Centre Opp, MMRDA Ground, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91-22-4286 1000 Fax: 26502001 Website : www.jsw.in CIN: – U26957MH2006PLC160839

June 4, 2018

1. National Stock Exchange of India Ltd.

Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051

Tel: 2659 8235/8452 Fax No.: 2659 8237-38

Kind Attn.: Mr. Hari K, President (Listing)

2. BSE Limited

Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001.
Tel: 2272 1233/8058 Extn- 8013
Fax No. 022-2272 3121/ 1278/ 1557/ 3354/ 3577.

Kind Attn: The General Manager (CRD)

Dear Sir,

Ref: <u>DISCLOSURE UNDER REGULATION 10(6) OF THE SECURITIES AND EXCHANGE BOARD</u>
OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,
2011

Please find enclosed herewith the disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of Equity Shares of JSW Energy Limited by the Company.

Thanking you,

Yours faithfully For JSW Cement Limited

Rahul Dubey

Company Secretary

FCS-8145





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<u>Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition</u> made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1,	Name of the Target Company (TC)	JSW Energy Limited			
2.	Name of the acquirer(s)	JSW Cement Limited(JSWCL)			
3.	Name of the stock exchange where shares of the TC are listed	NSE BSE			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The Equity Shares are being acquired by the JSWCL for meeting the power requirement as Captive User (Captive Status) for UNIT-2 of the power plant of JSW Energy Limited at Jaigad, Ratnagiri			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Sub-clause (ii) of Regulation 10(1)(a)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,				
	Whether disclosure was made and whether it was made within the timeline specified under the regulations.	Yes			
	 Date of filing with the stock exchange. 	04/06/2018			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual		
	a. Name of the transferor / seller	JSW Investments Private Limited	JSW Investments Private Limited		
	b. Date of acquisition	01/06/2018	01/06/2018		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,70,000	2,70,000		
	 d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC 	0.02	0.02		
	e. Price at which shares are proposed to be acquired / actually acquired	At market price prevailing at the time of acquisition	At market price prevailing at the time of acquisition		





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CIN :- l	J26957MH2006PLC160839
	Post-Transaction

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Each Acquirer / Transferee(*)	15,59,610	0.10	18,29,610	0.12
	Each Seller / Transferor	33,27,62,694	20.29	33,24,92,694	20.27

Note: (*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

FOR JSW Cement Limited

Rahul Dubey Company Secretary

FCS-8145