

Kailashben Mahendrabhai Patel

Address: 37, Sarathi-III, Near Surdhara Circle, Drive-In Road, Thaltej, Ahmedabad-380054.

Ph. No.: +91-79-6777-8081, Email ID: mgpatel@lincolnpharma.com

Date: June 11, 2018

To The Manager, Listing Department, National Stock Exchange of India Limited, (NSE) Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	To The Department of Corporate Service, BSE Limited, (BSE) Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001.
Scrip Code-LINCOLN	Scrip Code-531633

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the disclosure as required to be made under the captioned subject upon acquire of Equity Shares of M/s. Lincoln Pharmaceuticals limited.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

K M Patel

**KAILASHBEN MAHENDRABHAI PATEL
(ACQUIRER)**

Encl: As Above

CC:
The Company Secretary,
LINCOLN PHARMACEUTICALS LIMITED
"Lincoln House", Behind Satyam Complex,
Science City Road, Sola, Ahmedabad-380060.

ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		LINCOLN PHARMACEUTICALS LIMITED	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Mrs. Kailashben Mahendrabhai Patel-Acquirer along with 31 Persons Acting in Concert with the acquirer as per Annexure-A.	
Whether the acquirer belongs to Promoter/Promoter group		Yes	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)	
Details of the acquisition as follows			
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights-Kailashben Mahendrabhai Patel		80,000	0.40
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-----	-----
c) Voting rights (VR) otherwise than by shares		-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-----	-----
Total (a+b+c+d)		80,000	0.40
Details of acquisition			
a) Shares carrying voting rights acquired-Kailashben Mahendrabhai Patel		50,000	0.25
b) VRs acquired/sold otherwise than by shares		-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-----	-----
d) Shares encumbered/invoked/released by the acquirer		-----	-----
Total (a+b+c+d)		50,000	0.25
After the acquisition, holding of:			
a) Shares carrying voting rights-Kailashben Mahendrabhai Patel		1,30,000	0.65
b) Shares encumbered with the acquirer		-----	-----
c) VRs otherwise than by shares		-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-----	-----
Total (a+b+c+d)		1,30,000	0.65
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Open Market	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		June 8, 2018	
Equity share capital / total voting capital of the TC before the said acquisition / sale		2,00,00,000 Equity Shares	
Equity share capital / total voting capital of the TC after the said acquisition / sale		2,00,00,000 Equity Shares	
Total diluted share/voting capital of the TC after the said acquisition		2,00,00,000 Equity Shares	
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of			

Kailashben Mahendrabhai Patel

Signature of the Acquirer
Kailashben Mahendrabhai Patel

Place: Ahmedabad
Date: 11/06/2018

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
Sr. No.	Name of PAC	Number of Shares	Holding (%)
1	Aashish Rajanibhai Patel	5,29,802	2.65
2	Amar Arvindbhai Patel	60,000	0.30
3	Anand Arvinbhai Patel	1,32,000	0.66
4	Arvindbhai Gulabdas Patel	1,11,000	0.56
5	Bhagirathbhai Tribhovanbhai Patel	22,850	0.11
6	Dharmistaben Hashmukhbhai Patel	65,003	0.33
7	Dharmistaben Bhagirathbhai Patel	1,25,100	0.63
8	Hansaben Arvindbhai Patel	1,17,200	0.59
9	Hashmukhbhai Ishwarlal Patel	3,73,600	1.87
10	Ishwarbhai Ambalal Patel	50,400	0.25
11	Jigar Hasmukhbhai Patel	51,200	0.26
12	Kalpanaben Rajnibhai Patel	2,93,100	1.47
13	Mahendrabhai Gulabdas Patel	3,01,500	1.51
14	Manguben I Patel	92,600	0.46
15	Mansi Munjal Patel	8,00,000	4.00
16	Meenaben Yogeshbhai Patel	129	0.00
17	Mihirbhai Vithalbhai Patel	88,730	0.44
18	Munjal Mahendrabhai Patel	6,15,500	3.08
19	Nidhi Mahendrabhai Patel	54,000	0.27
20	Patel Aniruddh Hasmukhbhai	51,200	0.26
21	Patel Nishitkumar Maheshbhai	1,81,900	0.91
22	Patel Siddharth Rajnibhai	4,20,001	2.10
23	Rajnibhai Gulabdas Patel	3,05,400	1.53
24	Renukaben Maheshbhai Patel	1,73,400	0.87
25	Shardaben Gulabdas Patel	31,400	0.16
26	Shivani B. Shah	2,02,000	1.01
27	Yogeshkumar Ishwerlal Patel	8,864	0.04
28	Downtown Finance Pvt. Ltd.	1,06,000	0.53
29	Downtown Travels LLP	4,75,000	2.38
30	Karnavati Distributors Ltd.	10,100	0.05
31	Sunmed Corporation LLP	5,00,000	2.50
TOTAL		63,48,979	31.74
32	Kailashben Mahendrabhai Patel-(Holding shares before the Acquisition)	80,000	0.40
TOTAL		64,28,979	32.14

Attd m Patel