

June 19, 2018

Department of Corporate Services
BSE Limited,
Fort, Mumbai 400001

The Listing Department
National Stock Exchange of India Limited,
Bandra (E), Mumbai 400051

Through: BSE Listing Centre

Through: NEAPS

Scrip code: 533273

Scrip Symbol: OBEROIRLTY

Sub: Proposed qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Oberoi Realty Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "Issue")

Dear Sir/ Madam,

Please refer to our letter dated June 13, 2018 intimating you about the meeting of the QIP Committee (the "Committee"), to be held on June 19, 2018 in respect of the Issue.

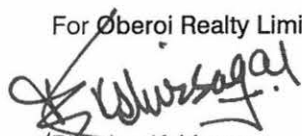
We wish to inform you that in respect of the Issue, the Committee of the Company at its meeting held today, being June 19, 2018 has, *inter alia*, passed the following resolutions:

- a. Approved the closure of the issue period for the Issue today i.e. June 19, 2018;
- b. Determined and approved the issue price of Rs. 500 per Equity Share (including a premium of Rs. 490 per Equity Share), which is at a discount of 1.82% (i.e. Rs. 9.29 per Equity Share) to the floor price of Rs. 509.29 per Equity Share determined as per the formula prescribed under Regulation 85(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue; and
- c. Approved and adopted the placement document dated June 19, 2018, in connection with the Issue.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Oberoi Realty Limited



Bhaskar Kshirsagar
Company Secretary