

CIN : L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sldtd@bsnl.in , somdistilleries@rediffmail.com, Web : www.somindia.in Work : Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5

To,

DATE: 04/06/2018

Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

SUBJECT: PRESS RELEASE - Fund Raising in Som distilleries and Breweries Limited

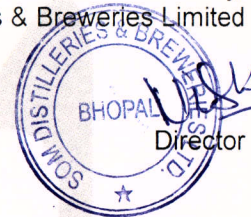
Dear Sir,

We have the pleasure in informing the stock exchanges that we have got Letter of Intents from two Hong kong based investors for a preferential issue of shares for an amount up to Rs.100 crores subject to regulatory approvals and ratification from the shareholders of the company through an EGM proposed on 29th June 2018.

In the same EGM it is proposed to issue preferential warrants up to Rs.36 crores to the promoters and the promoter group.

Thanking You,

Yours faithfully,
For Som Distilleries & Breweries Limited



GROUP OF COMPANIES