

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A

1. Name of the Target Company (TC)	Crest Ventures Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vernalis Capital Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	23,95,000	8.42	8.42
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			

acquired	Nil	Nil	Nil
Total (a+b+c)	23,95,000	8.42	8.42
After the acquisition, holding of:			
a) Shares carrying voting rights	23,95,000	8.42	8.42
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	23,95,000	8.42	8.42
6. Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.)	Preferential Allotment of Shares		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	June 18, 2018 (Date of receipt of intimation of allotment of shares)		
8. Equity share capital / total voting capital of the TC before the said acquisition	2,60,54,775 Equity Shares of Rs. 10/- each aggregating to Rs. 26,05,47,750/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition	2,84,49,775 Equity Shares of Rs. 10/- each aggregating to Rs. 28,44,97,750/-		
10. Total diluted share/voting capital of the TC after the said acquisition	2,84,49,775 Equity Shares of Rs. 10/- each aggregating to Rs. 28,44,97,750/-		

For **Vernalis Capital Private Limited**



Authorised Signatory



Place: Chennai

Date: 19th June 2018