

June 29, 2018

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001	Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata - 700001
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Dear Sir,

**Sub: Intimation under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

We are enclose herewith disclosure in terms of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your reference and records.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,

**On behalf of Promoter and Promoter Group – Regency Investments Limited**

*Gaurav Kumar*  
For Regency Investments Ltd.

**Gaurav Kumar**  
Managing Director  
DIN: - 06717452

Director



CC:-

**M/s. Regency Investments Limited**  
Add:- Unit No 201-B, 2<sup>nd</sup> Floor, Global Business Park,  
Waraich Farm Compound, NH-22,  
Delhi-Ambala-CHD Road,  
Zirakpur, Mohali, Punjab 140603 In

**ANNEXURE – 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Regency Investments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajiv Vashisht Persons Acting in Concert – Gaurav Kumar		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. Calcutta Stock Exchange Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	97,500	2.63%	2.63%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
<b>e) Total (a+b+c+d)</b>	<b>97,500</b>	<b>2.63%</b>	<b>2.63%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	97,500	2.63%	2.63%
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
<b>e) Total (a+b+c+d)</b>	<b>97,500</b>	<b>2.63%</b>	<b>2.63%</b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	N.A	N.A	N.A
c) VRs otherwise than by shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
<b>e) Total (a+b+c+d)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 28, 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	37,11,833 Equity Shares of Rs. 10/- each, Fully Paid Up		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	37,11,833 Equity Shares of Rs. 10/- each, Fully Paid Up		
Total diluted share/voting capital of the TC after the said acquisition	37,11,833 Equity Shares of Rs. 10/- each, Fully Paid Up		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
 Mr. Raj Vashisht (Signature of the acquirer / seller / Authorised Signatory)



Date: June 29, 2018  
 Place: Punjab