

June 11, 2018

Scrip Code - 533520 BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI – 400 001 IBULISL
National Stock Exchange of India Limited
'Exchange Plaza'
Bandra-Kurla Complex, Bandra (East)
MUMBAI – 400 051

Sub: Extra-ordinary General Meeting of the Members of Indiabulls Integrated Services Limited (name changed from SORIL Holdings and Ventures Limited w.e.f. May 16, 2018) ('the Company') held on Monday, June 11, 2018.

Ref: Regulation 30 & 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

We wish to inform you that an Extra-ordinary General Meeting (EGM) of the Members of the Company was held today at 10:00 A.M. at Mapple Emerald, Rajokri, NH-8, New Delhi-110038. Summary of the proceedings of the EGM along with Voting Results of the EGM in the prescribed format, as required under the Listing Regulations and the applicable provisions of the Companies Act, 2013 and Rules made thereunder are enclosed.

We request you to kindly take the same on record.

Thanking you,

Yours sincerely,

for Indiabulls Integrated Services Limited

Priva Jain

Company Secretary

Encl: as above



Summary of the Proceedings of Extra-ordinary General Meeting of Indiabulls Integrated Services Limited (name changed from SORIL Holdings and Ventures Limited w.e.f. May 16, 2018) ('the Company') held on Monday, June 11, 2018.

The Extra-ordinary General Meeting of the Members of the Company was held on Monday, June 11, 2018, at 10:00 A.M. at Mapple Emerald, Rajokri, NH-8, New Delhi-110038 ("EGM").

The shareholders unanimously appointed Mr. Ajit Kumar Mittal, Director of the Company, to chair the meeting.

Mr. Ajit Kumar Mittal thanked the Members and occupied the chair. The requisite quorum being present, Mr. Mittal called the meeting to order and welcomed the Members to the meeting.

The meeting was attended by 89 Members (including Proxies) and Mr. Ajit Kumar Mittal, Director and Mr. Shamsher Singh Ahlawat, Independent Director and Member of Audit Committee.

The Chairman of the meeting while addressing to the members, said that as informed to the members in last EGM held on May 22, 2018, that pursuant to issuance of the fresh certificate of incorporation, dated May 16, 2018, by the Registrar of Companies, NCT of Delhi & Haryana, the name of the Company stands changed from 'SORIL Holdings and Ventures Limited' to 'Indiabulls Integrated Services Limited' with effect from the date of the certificate, issued by ROC, i.e. May 16, 2018. Further, NSE and BSE have also granted their approvals to the said name change and now, w.e.f. June 8, 2018, the equity shares of the Company are tradable under its new name – Indiabulls Integrated Services Limited with BSE Scrip Code – 533520 and NSE Symbol – IBULISL.

The members were also informed that the Company has, on May 28, 2018, pursuant to the terms of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009, has issued and allotted an aggregate of 1,75,00,000 (One Crore Seventy Five Lac) fully paid up equity shares of face value of Rs. 2/- each of the Company ("Equity Shares"), being:

- (i) an aggregate of 1,00,00,000 (One Crore) Equity Shares, at an issue price of INR 330 (including a premium of INR 328) per Equity Share, to certain foreign portfolio investors, registered with the Securities and Exchange Board of India, pursuant to and in terms of shareholders' approval dated May 22, 2018; and
- (ii) an aggregate of 75,00,000 (Seventy Five Lac) Equity Shares, at a conversion price of INR 132 (including a premium of INR 130) per Equity Share, to certain Promoter Group Entities of the Company, upon exercise/conversion of equivalent number of warrants, which were allotted to them pursuant to and in terms of shareholders' approval dated December 16, 2017.

Indiabulls Integrated Services Limited



On the agenda as mentioned in the Notice dated May 16, 2018, the Chairman informed that to capitalize and fund the subsidiaries of the Company for undertaking the proposed businesses of Life Insurance, General Insurance and Consumer Platform and to support the future growth of these businesses and to further augment the long-term financial resources of the Company and its subsidiaries, the Board of Directors of the Company in its meeting held on May 12, 2018, has authorized the issue and allotment, on a preferential basis to certain foreign investors, namely M/s Steadview Capital Mauritius Ltd., M/s LTR Focus Fund, M/s ABG Capital, M/s TIMF Holdings, M/s Tosca Master, M/s Aptus Global Financials Fund and M/s JS Capital (M) Limited ('the Investors'), subject to approval by its members by way of a special resolution, an aggregate of upto 70,07,076 (Seventy Lacs Seven Thousand Seventy Six) fully paid up equity shares of face value of INR 2 each of the Company at an issue price of Rs. 532 (including a premium of Rs. 530) per Equity Share, for a cash consideration aggregating to approx. Rs. 372.78 crores, to the Investors. Since the said issue is in accordance with Chapter VII of SEBI ICDR Regulations, 2009, the floor price determined for the issue, in accordance with the said Regulations, was Rs. 482.22 per equity share. It was informed that the Company has received the entire subscription money as advance share application money, which would be appropriated against the allotment of Equity Shares under the said issue.

He also informed that Steadview Capital is one of the renowned Investor known for its successful bets in technology enabled businesses. It bought an early stake in Ola cabs and few other renowned start-ups.

Thereafter, with the consent of the Members, the Notice convening the EGM was taken as read.

It was also informed that the copy of certificate of Statutory Auditors of the Company, certifying that the preferential issue of equity shares is being made in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, alongwith other documents as required under the applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are placed before the meeting.

The Chairman informed the online e-voting facility was available from 10.00 A.M. on June 08, 2018 to 5.00 P.M. on June 10, 2018, as mentioned in the Notice, and for the approval of the shareholders, who did not participate in the e-voting process, the Company has made arrangements for Poll at the venue of today's meeting.

The following item as set out in the Notice dated May 16, 2018 convening this meeting was transacted through remote E-voting and Poll at the EGM Venue:

Special Business:

1. Preferential issue of up to 7,007,076 Equity Shares of the Company at an Issue Price of INR 532 (including premium of INR 530) per Equity Share to certain foreign investor(s), in the manner as set out in the Notice dated May 16, 2018. (Special Resolution)

Based on the Scrutinizers' Report dated June 11, 2018 issued by Ms. Neha Sharma of M/s Neha S & Associates, Practicing Company Secretaries and Mrs. Radha Sood, having DP ID/Client ID

Indiabulls Integrated Services Limited



No. IN300118/11367614 and having residential address at 63 UB, Jawahar Nagar, Delhi - 110007 and Mr. Surendra Kumar Tangri, having DP ID/Client ID no. IN301330/21955925 and having residential address at B 107/1 East of Kailash, New Delhi - 110065, members of the Company, the aforementioned special business as a special resolution was passed by the members with requisite majority.

for Indiabulls Integrated Services Limited

Priya Jain

Company Secretary

	Indiabulls Integrated Services Limited (formerly SORIL Holdings and Ventures Limited and Indiabulls Wholesale Services Limited) Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Format for Voting Results							
	ordinary General Meeting (EGM)	١			11-	Jun-18		
Total number	of Sharholders on record date					5	1156	
No. of shareho	olders present in the meeting eit	her in person or t	hrough proxy:					
Promoters	and Promoter Group:						6	
Public							83	
	olders attended the meeting thro	ough Video Confe	rencing					
	and Promoter Group:						0	
Public:							0	
Agenda item n	o. 1: Preferential issue of Equity	Shares of the Co	mpany to certair	foreign investor(s).			
Resolution red	uired: (Ordinary/ Special)				Spec	al		
Whether prom agenda/resolu	noter/ promoter group are intere tion?	ested in the		No				
Category	Mode of Voting	No. of shares	No. of votes	% of Votes	No. of Votes - in	No. of Votes	% of Votes in	% of Votes
		held (1)	polled (2)	Polled on outstanding shares (3)=[(2)/(1)]* 100	favour (4)	– against (5)	favour on votes polled (6)=[(4)/(2)]*100	votes polled
Promoter and	E-Voting	2,86,33,988	2,86,33,988	100.000	2,86,33,988	0	100.000	0.000
Promoter and	Poll	2,86,33,988	0	0.000	0	0	0.000	0.000
Group	Postal Ballot (if applicable)	N.A	N.A	N.A	N.A	N.A		
, i	Total	2,86,33,988	2,86,33,988	100.000	2,86,33,988	0		
	E-Voting	1,33,46,878	1,01,02,989	75.696		0		
	Poll	1,33,46,878	0	0.000		0	01000	
	Postal Ballot (if applicable)	N.A	N.A	N.A	N.A	N.A		
	Total	1,33,46,878	1,01,02,989	75.696	1,01,02,989	0		
	E-Voting	3,03,37,627	19,21,368	6.333	19,21,368	0		
	Poll	3,03,37,627	39,85,634	13.138	39,85,613	21	99.999	
	Postal Ballot (if applicable)	N.A	N.A	N.A	N.A	N.A		
	Total	3,03,37,627	59,07,002	19.471	59,06,981	21		
	Total	7,23,18,493	4,46,43,979	61.732	4,46,43,958	21	100.000	0.000

for Indiabulls Integrated Services Limited

Priya Jain Company Secretary

Date: June 11, 2018

NEHA S & ASSOCIATES (Company Secretaries)

Head Office: B 1/47, Flat No 14, Sewak Nagar,

Uttam Nagar, New Delhi-110059

Email: csneha.sharma2016@gmail.com

Mobile: 08588097212



Scrutinizer's Report

[Pursuant to Section 108 of the Companies Act, 2013 and rule 20 (4) (xii) of the Companies (Management and Administration) Rules, 2014]

To,

The Chairman

Extra-ordinary General Meeting of the Equity Shareholders

of Indiabulls Integrated Services Limited (name changed from SORIL Holdings and Ventures Limited w.e.f. May 16, 2018) held on June 11, 2018 at 10.00 A.M.

at Mapple Emerald, Rajokri, NH-8, New Delhi -110038

Dear Sir.

I, Neha Sharma, of M/s. Neha S & Associates, Practicing Company Secretaries, having our office at B1/47, Flat No. 14, Sewak Park, Uttam Nagar, Delhi – 110059, was appointed as the scrutinizer of Indiabulls Integrated Services Limited ("the Company") for the purpose of scrutinizing the e-voting process in a fair and transparent manner and ascertaining the requisite majority on e-voting, carried out as per the provisions of Companies Act , 2013 and Rule 20 (4) (xii) of the Companies (Management and Administration) Rules, 2014, as amended, on the resolution, as set out in the Notice dated May 16, 2018 convening an Extra-ordinary General Meeting (EGM) of the Equity Shareholders of the Company on June 11, 2018 at 10:00 A.M., at Mapple Emerald, Rajokri, NH-8, New Delhi - 110038. We submit our Report as under:

- 1. The e-voting remained open from June 8, 2018 at (10.00 a.m.) to June 10, 2018 at (5.00 p.m.).
- 2. The Shareholders holding shares as on the "cut off" date i.e. June 4, 2018, were entitled to vote on the proposed resolution (item no. 1 as set out in the Notice dated May 16, 2018 convening an Extra-ordinary General Meeting of Indiabulls Integrated Services Limited).
- 3. The votes were unblocked on June 11, 2018 around 11:24 A.M. in the presence of two witnesses, Mrs. Radha Sood (DP ID/ Client ID: IN300118/11367614) R/o 63 UB, Jawahar Nagar, Delhi 110007 and Mr. Surendra Kumar Tangri (DP ID/ Client ID: IN301330/21955925) R/o B 107/1 East of Kailash, New Delhi 110065, who are not in the employment of the Company. They have signed below in confirmation of the votes being unblocked in their presence.

Name: Mrs. Radha Sood

Name: Mr. Surendra Kumar Tangri

4. Thereafter, the details containing, inter-alia, list of equity shareholders, who voted "For" and "Against", were downloaded from the e-voting website of Karvy Computershare Private Limited i.e. https://evoting.karvy.com.

5. The result of e-voting is as under:

Item No. 1 - As a Special Resolution: Preferential issue of Equity Shares of the Company to certain foreign investor(s).

(i) Voted in favour of resolution:

Number of members voted through electronic voting system

Number of members favour of resolution

Number of votes casted in favour of resolution

Additional system favour of resolution

40658345

100.000%

(ii) Voted against the resolution:

· ^r			er i de la companya
	voted through electronic	Number of votes casted against the resolution	% of the total number of valid votes casted
ŀ	voting system		
Į	Nil	N.A.	N.A.

(iii) Invalid votes*:

-	Total numbers of members whose votes were declared invalid	Total number of votes casted by them
	1	1485

^{*}Includes abstain votes

The Report of E-Voting in the format prescribed under Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed as Annexure – A.

The register, all other papers and relevant records relating to electronic voting shall remain in our safe custody until the Chairman considers, approves and signs the minutes of the aforesaid Extra-ordinary General Meeting and thereafter the same would be handed over to the Chairman or the Company Secretary for safe keeping.

Thanking you,

Yours sincerel

Neha Sharma

Company Secretary in Practice

Company

M.No.: A44741 C.P.No.: 16522

Date: June 11, 2018 Place: New Delhi

Encl: as above

Annexure-A

Resolution ID	Category	Shares Held (1)	Votes Polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes - in favour (4)	No. of Votes - against (5)	in favour on	% of Votes against on votes polled (7)=
1	Public – Institutional Holders	13346878	10102989	75.6955	10102989	0	100.0000	0.0000
1	Promoter and Promoter Group	28633988	28633988	100.0000	28633988	0	100.0000	0.0000
1 1	Public- Others	30337627	1921368	6.3333	1921368	o	100.0000	0.0000
- a septiment of the se	Total	72318493	40658345	56.2212	40658345	0	100	0

* (M. No. 44741) * (CP No. 16522) * (Contrart) Section (Contrart) Sect

FORM NO. MGT - 13

Report of Scrutinizer(s)

[Pursuant to the section 109 of the Companies Act, 2013 and rule 21 (2) of the companies (Management and Administration) Rules, 2014]

To,

The Chairman

Extra-ordinary General Meeting of the Equity Shareholders

of Indiabulls Integrated Services Limited (name changed from SORIL Holdings and Ventures Limited w.e.f. May 16, 2018) held on June 11, 2018 at 10.00 A.M.

at Mapple Emerald, Rajokri, NH-8, New Delhi -110038

Dear Sir,

I, Neha Sharma, of M/s. Neha S & Associates, Practicing Company Secretaries, having our office at B1/47, Flat No. 14, Sewak Park, Uttam Nagar, Delhi – 110059, and Mrs. Radha Sood, having DP ID/Client ID No. IN300118/11367614 and having residential address at 63 UB, Jawahar Nagar, Delhi - 110007 and Mr. Surendra Kumar Tangri, having DP ID/Client ID no. IN301330/21955925 and having residential address at B 107/1 East of Kailash, New Delhi - 110065, shareholders of Indiabulls Integrated Services Limited, appointed as Scrutinizers for the purpose of Poll taken on the below mentioned resolution at the Extra-ordinary General Meeting of the Equity Shareholders of Indiabulls Integrated Services Limited held on June 11, 2018 at 10:00 A.M., at Mapple Emerald, Rajokri, NH-8, New Delhi -110038, submit our Report as under:

- 1. After the announcement of poll by the Chairman of the meeting, 2 (Two) ballot boxes kept for polling were locked in our presence with due identification marks placed by us.
- The locked ballot boxes were subsequently opened in our presence and poll papers were diligently scrutinized. The poll papers were reconciled with the records maintained by the Company / Registrar and Transfer agents of the Company and the authorizations / proxies lodged with the Company.
- 3. The poll paper(s), which were incomplete and/or which were otherwise found defective have been treated as invalid and kept separately.
- 4. The result of the Poll is as hereunder:

Item No. 1 - As a Special Resolution: Preferential issue of Equity Shares of the Company to certain foreign investor(s).

(i)	Voted in favour of resolution:						
	Number of members voted through poll	Number of votes casted in favour of resolution	% of the total number of valid votes casted				
	47	3985613	99,999%				
1		3703013	33.33370				

(ii)			T7 - 4 - 1		4.1.	resolution:
1111	1	•	votea	against	tne	resolution:
()						TODOTACIOIII

Number of members	Number of votes casted	% of the total number	
voted through poll	against the resolution	of valid votes casted	
4	21	0.001%	

Padhe Sood

M. No. 44741 * 9 CP No. 16522 * 9

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(iii) Invalid votes:

Total numbers of members whose votes were declared invalid	Total number of votes casted by them	
1	N.A	

- 5. The poll papers and all other relevant records were sealed and handed over to the Company Secretary/Director authorized by the Board for safe keeping.
- 6. The Report of Poll in the format prescribed under Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed as Annexure A.

Thanking you,

Yours faithfully,

M. No. 44741 TY CP No. 16522

Neha Sharma

Company Secretary in Practice

M.No.: A44741 C.P.No.: 16522

Date: June 11, 2018 Place: New Delhi

Encl: as above

Name: Mrs. Radha Sood

2 adle Sool

DP ID/Client ID no. IN300118/11367614

Address: 63 UB, Jawahar Nagar, Delhi - 110007

Name: Mr. Surendra Kumar Tangri

DP ID/Client ID no. IN301330/21955925 Address: B 107/1 East of Kailash,

New Delhi - 110065

	T	r	· · · · · · · · · · · · · · · · · · ·					Annexure-A
Resolut ion ID	Category	Shares Held (1)	Votes Polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes - in favour (4)	No. of Votes - against (5)	% of Votes in favour on votes polled (6)= [(4)/(2)]*100	% of Votes against on votes polled (7)= [(5)/(2)]*100
	Public -Institutional Holders	1,33,46,878	0	0.000		0	0.000	0.000
	Promoter and Promoter Group	2,86,33,988	0	0.000	0	0	0.000	0.000
	Public-Others Total	3,03,37,627 7,23,18,493			39,85,613 39,85,613		99.999 99.999	0.001 0.001

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FORM NO. MGT - 13 Report of Scrutinizer(s)

[Pursuant to the section 109 of the Companies Act, 2013 and rule 20 (4)(xii) and 21 (2) of the companies (Management and Administration) Rules, 2014]

To.

The Chairman

Extra-ordinary General Meeting of the Equity Shareholders

of Indiabulls Integrated Services Limited (name changed from SORIL Holdings and Ventures Limited w.e.f. May 16, 2018) held on June 11, 2018 at 10.00 A.M.

at Mapple Emerald, Rajokri, NH-8, New Delhi -110038

Dear Sir,

I, Neha Sharma, of M/s. Neha S & Associates, Practicing Company Secretaries, having our office at B1/47, Flat No. 14, Sewak Park, Uttam Nagar, Delhi – 110059, was appointed as the scrutinizer of Indiabulls Integrated Services Limited ("the Company") for the purpose of scrutinizing the e-voting process, and I along with Mrs. Radha Sood, having DP ID/Client ID No. IN300118/11367614 and having residential address at 63 UB, Jawahar Nagar, Delhi - 110007 and Mr. Surendra Kumar Tangri, having DP ID/Client ID no. IN301330/21955925 and having residential address at B 107/1 East of Kailash, New Delhi - 110065, shareholders of Indiabulls Integrated Services Limited, were appointed as Scrutinizers for the purpose of Poll taken on the below mentioned resolution at the Extra-ordinary General Meeting of the Equity Shareholders of Indiabulls Integrated Services Limited held on June 11, 2018 at 10:00 A.M., at Mapple Emerald, Rajokri, NH-8, New Delhi -110038. We hereby submit our Report on consolidated voting as under:

- 1. After the announcement of poll by the Chairman, two ballot boxes kept for polling were locked in our presence with due identification marks placed by us.
- 2. The locked ballot boxes were subsequently opened in our presence and poll papers were diligently scrutinized. The poll papers were reconciled with the records maintained by the Company / Registrar and Transfer Agents of the Company and the authorisations / proxies lodged with the Company.
- 3. The poll paper(s), which were incomplete and/or which were otherwise found defective have been treated as invalid and kept separately.
- 4. The votes were unblocked on June 11, 2018 around 11:24 A.M. in the presence of two witnesses, Mrs. Radha Sood, having DP ID/Client ID No. IN300118/11367614 and having residential address at 63 UB, Jawahar Nagar, Delhi 110007 and Mr. Surendra Kumar Tangri, having DP ID/Client ID no. IN301330/21955925 and having residential address at B 107/1 East of Kailash, New Delhi 110065, who are not in the employment of the Company. They have signed below in confirmation of the votes being unblocked in their presence.

Name: Mrs. Radha Sood

Name: Mr. Surendra Kumar Tangri

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M. No. 44741 CP No. 16522 5. The consolidated result of E-voting and Polling at the aforesaid Extra-ordinary General Meeting, is given hereunder:

As a Special Resolution: Preferential issue of Equity Shares of the Item No. 1 -Company to certain foreign investor(s).

Voted in favour of resolution: (i)

` ' .				
	Number of voted	members	Number of votes casted in favour of resolution	% of the total number of valid votes casted
	13	37	44643958	100.000

(ii) Voted **against** the resolution:

-					
	Number	of	members	Number of votes casted	% of the total number
	voted			against the resolution	of valid votes casted
		4	·	21	0.000

(iii) **Invalid** votes*:

Total numbers of members whose votes were declared invalid	Total number of votes casted by them
2	1485

^{*}includes abstain votes

- 6. The poll papers and all other relevant records were sealed and handed over to the Company Secretary/Director authorized by the Board for safe keeping.
- 7. The combined report of E-Voting and poll, in the format prescribed under Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed as Annexure - A.

Thanking you,

Yours faithfully

M. No. 44741 CP No. 16522

Neha Sharma Company

Company Secretary in Practice

M.No.: A44741 C.P.No.: 16522

Date: June 11, 2018

Place: New Delhi

Encl: as above

Name: Mrs. Radha Sood

Radha Sood

DP ID/Client ID no. IN300118/11367614

Address: 63 UB, Jawahar Nagar, Delhi - 110007

Name: Mr. Surendra Kumar Tangri DP ID/Client ID no. IN301330/21955925

Address: B 107/1 East of Kailash,

New Delhi - 110065

Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares	No. of Votes – in favour (4)	– against (5)	favour on votes	votes polled
				(3)=[(2)/(1)]* 100				00
Promoter and Promoter Group	E-Voting	2,86,33,988	2,86,33,988	100.000	2,86,33,988	0	100.000	0.000
	Poll	2,86,33,988	Ò	0.000	0	Ö	0.000	0.000
	Postal Ballot (if applicable)	N.A	N.A	N.A	N.A	N.A	N.A	N.A
	Total	2,86,33,988	2,86,33,988	100.000	2,86,33,988	0	100.000	0.000
Public- Institutions	E-Voting	1,33,46,878	1,01,02,989	75.696	1,01,02,989	Ô	100.000	0.000
	Poll	1,33,46,878	0	0.000	. 0	Ö	0.000	0.000
	Postal Ballot (if applicable)	N.A	N.A	N.A	N.A	N.A	N.A	· N.A
	Total	1,33,46,878	1,01,02,989	75.696	1,01,02,989	0	100.000	0.000
Public- Non Institutions	E-Voting	3,03,37,627	19,21,368	6.333	19,21,368	0	100.000	0.000
	Poll	3,03,37,627	39,85,634	13.138	39,85,613	21	99.999	0.001
	Postal Ballot (if applicable)	N.A	N.A	N.A	N.A	N.A	N.A	N.A
	Total	3,03,37,627	59,07,002	19.471	59,06,981	21	100.000	0.000
	Total	7,23,18,493	4,46,43,979	61.732	4,46,43,958	21	100.000	0.000

2,46,43,95

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