

20<sup>th</sup> June, 2018

**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400051

**Scrip Code: 539254**

**Scrip Code: ADANITRANS**

Dear Sir,

**Sub: Acquisition of SPV "Ghatampur Transmission Limited"**

**Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

In continuation of our submission of Press Release dated 13<sup>th</sup> June, 2018, we would like to inform that the Company has acquired 100% Equity Share Capital of Ghatampur Transmission Limited (GTL) from REC Transmission Projects Company Limited (RECTPCL) on 19<sup>th</sup> June, 2018.

GTL was incorporated in December 2016 by RECTPCL to establish Transmission System for Evacuation of Power from 3X660MW Ghatampur Thermal Power Project. The project has approximately 900 ckt kms of line at voltage levels of 765 KV and 400 KV. The Company has acquired it from RECTPCL pursuant to tariff based competitive bidding process carried out by RECTPCL.

The details, as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September, 2015, are given as under:-

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	<ul style="list-style-type: none"><li>➤ Ghatampur Transmission Limited</li><li>➤ Authorised &amp; Paid-up Share Capital: Rs. 5,00,000/-</li><li>➤ Turnover: Nil (yet to commence business operations)</li></ul>

Adani Transmission Ltd  
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Judges Bungalow Road, Bodakdev  
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Gujarat, India  
CIN: L40300GJ2013PLC077803

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Sr. No.	Particulars	Details				
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length".	No				
c)	Industry to which the entity being acquired belongs.	Electric Utilities (Transmission Service Provider)				
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The Company has acquired GTL from RECTPCL pursuant to tariff based competitive bidding process carried out by RECTPCL to establish Transmission System for Evacuation of Power from 3X660MW Ghatampur Thermal Power Project.  Pursuant to this acquisition, GTL has become a Wholly Owned Subsidiary of the Company.				
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable				
f)	Indicative time period for completion of the acquisition.	Completed				
g)	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash				
h)	Cost of acquisition or the price at which the shares are acquired.	Equity Shares are acquired at face value i.e. Rs. 10/- each.				
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	<table border="1"> <thead> <tr> <th>No. of Equity Shares Acquired</th> <th>% of Holding</th> </tr> </thead> <tbody> <tr> <td>50,000</td> <td>100.00</td> </tr> </tbody> </table>	No. of Equity Shares Acquired	% of Holding	50,000	100.00
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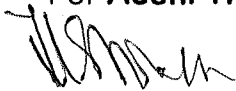
Sr. No.	Particulars	Details
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>GTL is an SPV Company incorporated by RECTPCL to establish Transmission System for Evacuation of Power from 3X660MW Ghatampur Thermal Power Project.</p> <p>GTL was incorporated on 2<sup>nd</sup> December, 2016.</p> <p>Since, GTL was incorporated on 2<sup>nd</sup> December, 2016, history of last 3 years' turnover is not applicable.</p> <p>GTL is having presence in India.</p>

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Transmission Limited**



**Jaladhi Shukla**  
Company Secretary

