

Date 28th May 2018

To,
The Deputy General Manager
Corporate Relationship Dept.
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub: - Declaration pursuant to regulation 33 (3) (d) of the SEBI (Listing Obligation and Disclosure Regulation, 2015

₽.

Ref.: Scrip Code: 531640

Pursuant to provisions of Regulation 33 (3) (d) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended by SEBI Circular no. CIR/CFD/56/2016 dated 27th May, 2016. We hereby confirming and declare that, the Audit Report issued by statutory auditor of the Company, M/s PURNESH R MEHTA & CO., Chartered Accountants (FRN 142830W), Ahmedabad on Audited Financial Results of the Company for the quarter and year ended March 31st, 2018 with the Unmodified Opinion.

Kindly acknowledge and take same on your records.

Thanking You,

For and on behalf of Board of Directors of

For Suvidha Infraestate Corporation Limited

Kishore K Goswami Managing Director

DIN: 00289644