

OMKAR P.HERLEKAR

1301/1302, 13th Floor, Premium Tower Chsl, Lokhandwala Complex, Andheri West,
Mumbai - 400053

Wednesday June 20, 2018

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| To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE –540702 | To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE: LASA |
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Dear Sir/ Madam,

SUB:- Intimation as per Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to above, please find enclosed herewith intimation under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your record.

You are requested to accept and acknowledge the receipt of the same.

Thanking you,

Yours Truly,



OMKAR PRAVIN HERLEKAR

Encl: As above

OMKAR P. HERLEKAR

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Mumbai - 400053.

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|-----|--|---|--|----------------------------|
| 1. | Name of the Target Company (TC) | LASA SUPERGENERICS LIMITED | | |
| 2. | Name of the Acquirer(s) | Omkar P. Herlekar | | |
| 3. | Name of the Stock Exchange where shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter-se transfer of shares amongst Immediate Relative | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(a)(i) | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange. | Yes June 08, 2018 | | |
| 7. | Details of acquisition | Disclosures required to be made under Regulation 10(5) | Whether the disclosures under Regulation 10(5) are actually made | |
| 8. | a. Name of the transferor/ seller | Pravin S. Herlekar | Pravin S. Herlekar | |
| 9. | b. Date of acquisition | June 15, 2018 | June 18, 2018 | |
| 10. | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Pravin S. Herlekar | 1100000 | Pravin S. Herlekar 1100000 |

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|-----|--|--------------------|---------------------------------------|--------------------|---------------------------------------|
| 11. | d. Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC | Pravin S. Herlekar | 4.81 | Pravin S. Herlekar | 4.81 |
| 12. | e. Price at which shares are proposed to be acquired/ actually acquired | 83.70 | | 83.70 | |
| 13. | Shareholding details | Pre-Transaction | | Post-Transaction | |
| | | No. of shares held | % w.r.t. to total share capital of TC | No. of shares held | % w.r.t. to total share capital of TC |
| | – Each Acquirer/ Transferee(*) | | | | |
| | • Omkar P. Herlekar | 71,51,500 | 31.28 | 82,51,500 | 36.09 |
| | • Total | 71,51,500 | 31.28 | 82,51,500 | 36.09 |
| | – Each Seller/ Transferor | | | | |
| | • Pravin S. Herlekar | 14,89,100 | 6.51 | 3,89,100 | 1.70 |
| | • Total | 14,89,100 | 6.51 | 3,89,100 | 1.70 |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- (*) 342000 shares were under encumbrance not yet received back in my account and hence, are not reflected in my beneficial positions as provided by depositories however considered above.

OMKAR P. HERLEKAR

Date: June 20, 2018

Place: Mumbai