

June 13, 2018

Department of Corporate Services  
BSE Limited,  
Fort, Mumbai 400001

The Listing Department  
National Stock Exchange of India Limited,  
Bandra (E), Mumbai 400051

Through: BSE Listing Centre

Through: NEAPS

Scrip code: 533273

Scrip Symbol: OBEROIRLTY

Subject: Proposed qualified institutions placement of equity shares of face value Rs.10 each (the "Equity Shares") by Oberoi Realty Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "Issue")


Dear Sir/ Madam,

We wish to inform you that a meeting of the QIP Committee (the "Committee") will be held on or after June 19, 2018 to, *inter alia* consider and approve, the issue price, including a discount, if any thereto as permitted under the SEBI ICDR Regulations, for the Equity Shares to be allotted to qualified institutional buyers, pursuant to the Issue.

We request you to take this on record and the same be treated as compliance under the applicable clauses(s) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Oberoi Realty Limited



Bhaska Kshirsagar  
Company Secretary