

June 13, 2018

Department of Corporate Services
BSE Limited,
Fort, Mumbai 400001

The Listing Department
National Stock Exchange of India Limited,
Bandra (E), Mumbai 400051

Through: BSE Listing Centre

Through: NEAPS

Scrip code: 533273

Scrip Symbol: OBEROIRLTY

Sub: Proposed qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Oberoi Realty Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "Issue")

Dear Sir/ Madam,

We wish to inform you that subsequent to the approval accorded by the board of directors of the Company (the "Board"), at its meeting held on April 24, 2018 and the special resolution passed by the shareholders of the Company at their meeting held on June 5, 2018, the QIP Committee of the Company today, being June 13, 2018 has, *inter alia* passed the following resolutions:

- a. Authorising the opening of the Issue today, being June 13, 2018.
- b. Approving and adopting the preliminary placement document dated June 13, 2018 in connection with the Issue; and
- c. Approval of the floor price for the Issue.

In relation to the Issue, we have filed the preliminary placement document dated June 13, 2018 with your office on June 13, 2018.

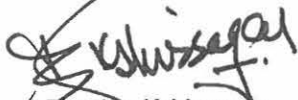
We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 81(c)(i) of the SEBI ICDR Regulations, is June 13, 2018 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 85(1) of the SEBI ICDR Regulations is Rs. 509.29 per Equity Share. Pursuant to Regulation 85(1) of the SEBI ICDR Regulations the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.



We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Oberoi Realty Limited



Bhaskar Kshirsagar
Company Secretary