

To,
BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

22.06.2018

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Suvey No. 169, Aarey Milk Colony,
Goregaon (East) Mumbai – 400 065

Dear Sir,

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

This is to inform that certain equity shares held by promoter entities of Ruchi Soya Industries Limited have been released pledge on 14th June, 2018.

In regard to the said transactions, we enclose herewith the relevant form for release of pledge in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours sincerely
**For and on behalf of Promoters Group
(Ruchi Infrastructure Limited)**


Company Secretary

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	22/06/2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Ruchi Infrastructure Limited Evershine Oleochem Limited

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance(3)				Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)	No. of shares encumbered shares (creation [2] + (3))/release [2] - (3)]/invocation [2] - (3)]	% of total share capital
			Type of event (creation/release/invocation)	Date of creation/release of encumbrance	Type of encumbrance (pledge/lien/n/ on disposal of undertaking/ others)	No. of shares						
Dinesh Shahra	2,111,383	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Kalash Shahra	198,500	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Santosh Shahra (HUF)	651,340	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Umesh Shahra	548,860	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Ushadevi Shahra	674,850	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Bhavna Goel	100,000	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Nilesh Shahra	5,987,353	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Kalash Shahra HUF	85,500	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Vishesh Shahra	115,300	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Mamta Khandelwal	6,500	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Umesh Shahra (Trustee of Sashwat Trust)	1,248,983	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Dinesh Shahra (Trustee Ruchi Soya Industries Ltd. Beneficiary Trust)	7,629,916	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Dinesh Shahra (holding on behalf of Ruchi Soya Industries Ltd. Beneficiary Trust)	199	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Dinesh Khandelwal (Trustee of Dishra Foundation)	46,930,774	22540350	NS	NA	NA	NA	0	0	NA	0	0.00	
Suresh Chandra Santosh Kumar Shahra (Trustee of Mahakosh Family Trust)	88,840	0	NA	NA	NA	NA	0	0	NA	0	0.00	
APL International Private Limited	7,121,805	0	NA	NA	NA	NA	0	0	NA	0	0.00	
Aarad Investment Private Limited	8,679,170	0	NA	NA	NA	NA	0	0	NA	0	0.00	

Abhishek

National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mahakosh Holdings Private Limited	2,511,906	0.75%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Infrastructure Limited	8,259,625	2.47%	8000000	2.39	release	14.06.2018	pledge	For Disposal	1500000	0.449	JIM Financial Services Ltd.	6500000	1.95
Mahakosh Papers Private Limited	787,875	0.24%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Acroni Industries Limited	2,617,075	0.78%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Shahra Estate Private Limited	1,012,610	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Global Limited	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	0	0	NA	631,330	0.19
Ruchi Intotech Limited	166,665	0.05%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Soyumna Marketing Private Limited	45,635,159	13.66%	28,304,323	8.47	NA	NA	NA	NA	0	0	NA	28,304,323	8.47
Shahra Brothers Private Limited	2,931,400	0.88%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Spectra Realties Private Limited	18,400,000	5.51%	18100000	5.42	NA	NA	NA	NA	0	0	NA	18100000	5.42
Evershine Oleochem Limited	2,500,000	0.75%	2500000	0.75	release	14.06.2018	pledge	For Disposal	2500000	0.7483	JIM Financial Services Ltd.	-	0.00

Ruchi Infrastructure Limited
For and on behalf of Promoters Group

Place :
Date :

Indore
22.06.2018

Company Secretary
[Signature]

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 (***) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 (****) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
 Note - Ruchi Infrastructure Limited and Evershine Oleochem Limited have sold 15,00,000 and 25,00,000 equity shares respectively and have made due disclosure in terms of Regulation 7 (2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, however, the effect of such sales has not been reflected in above details. Post such sale, Ruchi Infrastructure Limited holds 67,59,625 equity shares (out of which 65,00,000 equity shares are pledged) and Evershine Oleochem Limited does not hold any equity shares in the Target Company.