



29th June, 2018

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Submission of Press Release

Please find enclosed herewith Press Release on the subject "Maharashtra Electricity Regulatory Commission (MERC) approves acquisition of R-Infra's Integrated Business of Generation, Transmission, Distribution and retail of power for Mumbai City by Adani Transmission Ltd."

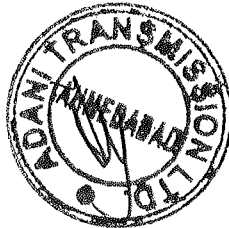
You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary



Encl: a/a

Adani Transmission Ltd
Sambhaav House
Judges Bungalow Road, Bodakdev
Ahmedabad 380 015
Gujarat, India
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 6900
Fax +91 79 2555 7155
info@adani.com
www.adani.com



Press Release

Ahmedabad, 29th June, 2018

Maharashtra Electricity Regulatory Commission (MERC) approves acquisition of R-Infra's Integrated Business of Generation, Transmission, Distribution and retail of power for Mumbai City by Adani Transmission Ltd.

Maharashtra Electricity Regulatory Commission (MERC) has given its approval to the proposed acquisition of 100% stake of Reliance Infrastructure Limited's integrated Generation, Transmission and Distribution (GTD) business. Following the MERC's approval, the transaction is expected to be closed in July 2018 subject to fulfilment of laid out conditions.

MERC had concluded its hearing into the matter and reserved its order on June 14, 2018. Competition Commission of India has already approved the deal.

ATL had signed a binding Share Purchase Agreement with R-Infra in December, 2017 to acquire Integrated GTD business.
