

To:  
Bombay Stock Exchange Ltd.,  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

05.06.2018

Dear Sir / Madam,

**Sub: Disclosure as per Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please note that the Promoter has submitted Disclosure as per Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 24<sup>th</sup> April, 2018 for your reference and records. The said disclosure was inadvertently filed, as it was intended that it is to be filed every year by the promoter as like the Disclosure required to be made under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In this connection, we request your good office to kindly treat the disclosure submitted as cancelled and withdraw the same from the website of the Stock Exchanges at the earliest. Attaching the Disclosure that has been filed to be treated as cancelled.

Kindly acknowledge the receipt of the same.

Thanking You,

Yours Faithfully,

Encl. as above



Anil Jain



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(IC)		Refex Industries Limited										
Names of the Stock Exchanges where the shares of the target company are listed		Bombay Stock Exchange Limited, National Stock Exchange of India Limited										
Date of reporting		05.04.2016										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		T. Anil Jain										
Details of the creation/invocation/release of encumbrance:												
Name of the Promoter(s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)									
No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation / release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
T. Anil Jain	1957796	12.65	1350000	8.72	Creation	(As per Annexure attached)	Pledge	1350000	8.72		607796	3.93

Signature of the Authorized Signatory:



Place : Chennai

Date : 24.04.2018

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Annexure

Date of creation of encumbrance of Shares:

Name of the Pledgee	Number of Shares	Date of creation of encumbrance of Shares
➤ Supreme Land Developers	<ul style="list-style-type: none"><li>• 1,35,000</li><li>• 1,35,000</li><li>• 1,56,000</li><li>• 1,40,000</li><li>• 1,00,000</li><li>• 3,34,000</li><li>• 2,00,000</li></ul>	<ul style="list-style-type: none"><li>• 17/09/2008</li><li>• 19/09/2008</li><li>• 07/10/2008</li><li>• 17/11/2008</li><li>• 01/12/2008</li><li>• 16/03/2009</li><li>• 09/04/2009</li></ul>
➤ Nirmala Chopra	<ul style="list-style-type: none"><li>• 1,50,000</li></ul>	<ul style="list-style-type: none"><li>• 16/07/2009</li></ul>
<b>TOTAL</b>	<b>13,50,000</b>	

*Amf.s.*