

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |                        |  |  |
|--|------------------------|--|--|
| Name of the Target Company (TC)  | SARTHAK METALS LIMITED |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | SAGAR SHAH             |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | PROMOTER GROUP         |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE (SME)              |  |  |
| Details of the acquisition / disposal as follows   | <b>Number</b>          | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| <b>Before the acquisition/disposal under consideration, holding of :</b>   |                        |  |  |
| a) Shares carrying voting rights   | 26000                  | 0.190%   | 0.190%   |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)   | -                      | -  | -  |
| c) Voting rights (VR) otherwise than by equity shares  | -                      | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | -                      | -  | -  |
| <b>e) Total (a+b+c+d)</b>  | <b>26000</b>           | <b>0.190%</b>  | <b>0.190%</b>  |
| <b>Details of acquisition/sale</b>   |                        |  |  |
| a) Shares carrying voting rights acquired  | 4000                   | 0.029%   | 0.029%   |
| b) VRs acquired/ sold otherwise than by shares   | -                      | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                      | -  | -  |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal   | -                      | -  | -  |

|  |              |               |               |
|--|--------------|---------------|---------------|
| undertaking/others)  |              |               |               |
| <b>e) Total (a+b+c+d)</b>  | <b>4000</b>  | <b>0.029%</b> | <b>0.029%</b> |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>  |              |               |               |
| a) Shares carrying voting rights   | 30000        | 0.219%        | 0.219%        |
| b) VRs acquired/sold otherwise than by shares  | -            | -             | -             |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquired/sold | -            | -             | -             |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)   | -            | -             | -             |
| <b>e) Total (a+b+c+d)</b>  | <b>30000</b> | <b>0.219%</b> | <b>0.219%</b> |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance etc.)  | Open market  |               |               |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  | -            |               |               |
| Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC   | 25/06/2018   |               |               |
| Equity share capital / total voting capital of the TC before the said acquisition/sale   | 136897500    |               |               |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | 136897500    |               |               |
| Total diluted share/voting capital of the TC after the said acquisition/sale   | 136897500    |               |               |

**Signature of the acquirer**



Sagar Shah

Place: Bhilai

Date: 26/06/2018