## **ARM INFRA & UTILITIES PRIVATE LIMITED**

18<sup>th</sup> Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400013 Tel: + 91 22 71061234 CIN: U45400MH2013PTC244266

June 28, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Dear Sir,

Ref: Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for creation/release of pledge of the equity shares of Zee Media Corporation Limited

IES PA

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For ARM Infra & Utilities Private Limited

Mann Signature

**Authorised Signatory** 

Encl: As above.

CC: Zee Media Corporation Limited

14th Floor, A Wing, Marathon Futurex,

N. M. Joshi Marg, Lower Parel,

Mumbai - 400 013

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011) Name of the Target Company (TC) Zee Media Corporation Limited Name of the stock exchanges where the shares of the target company are listed NSE /BSE Date of Reporting 28th June, 2018 Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released ARM Infra & Utilities Private Limited Details creation of encumbrance: Name of Promoter Promoter Holding in the target Post event holding of Promoter holding Details of Event pertaining to encumbrance (3) (s) or PACs with already encumbered (2) encumbered shares company(1) him (\*\*) {Creation [(2)+(3)]/release [(2)-(3)]/ invocation[(2)-(3)]} No of Shares Name of the No of Shares % of total No of Shares % of total % w.r.t. % of total Type of Date of creation Type of Reasons for No of Shares % of diluted share invocation encumbranc encumbranc total entity in whose share share share event capital favor shares Capital capital (\*) Capital (creation/rele release of share (pledge/lien capital encumbered encumbrance ase invocation) /non disposal undertaking /other) ARM Infra & 14,92,36,660 31.70 Collateral 79,75,000 1.69 RattanIndia 12,30,99,724 26.15 N.A. 13,10,74,724 27.84 Release 19-Jun-18 Pledge Utilities Private Release Finance Limited for Facility Private of Limited Promoter Group Company Collateral 0.17 STCI Finance 12,38,99,724 26.32 ARM Infra & 14,92,36,660 31.70 N.A. 12,30,99,724 26.15 Creation 21-Jun-18 Pledge 8,00,000 Pledge for Limited Utilities Private Limited Facility of Promoter

25 FPS Media

Private Limited

16,62,68,453

35.32

N.A.

8,88,30,000

18.87

Group Company

8,88,30,000

Primat Infrapower & Multiventures Private Limited (formerly known as Prime Publishing Private Limited)	23,635	0.01	N.A.		4	-		-	-	-	٠	-	21	-
Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	260	0.00	N.A.	-		-	-		-		-	-		-

Place

Mumbai

Date

28th June, 2018

Signature of the Authorised Signatory

<sup>(\*\*)</sup> The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>(\*)</sup> Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.