



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort, Mumbai 400 001
Kind Attention : Mr. Khushro A. Bulsara
General Manager and Head - Listing Compliance
and Legal Regulatory

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attention: Mr. Hari K, Vice President

June 28, 2018
Sc. No. 15084

Dear Sirs,

RE: Intimation of Settlement of the Cash Tender Offer for its U.S. \$500,000,000 4.625 Per Cent. Senior Notes Due 2020 by Tata Motors Limited (“Company”).

This is with further reference to our letter Ref. No. 15053 dated June 1, 2018 intimating regarding a tender offer in respect of U.S. \$500,000,000 4.625 per cent Senior Notes due 2020 (“Notes”), which were listed on the Singapore Exchange Securities Trading Limited (“SGX-ST”), inviting holders of the Notes (“Noteholders”) to offer to sell for cash to the Company the Notes held by the Noteholders (“Tender Offer”) and our letter Ref. No. 15059 dated June 7, 2018 intimating raising of external commercial borrowing (“ECB”) to refinance a part of the principal amount of the Tender Offer. A further announcement was made with Ref. No. 15076 on June 15, 2018 with respect to the results of the Tender Offer and the extension of the Settlement Date to June 27, 2018.

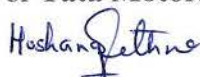
The Company wishes to inform that the Tender Offer was completed on June 27, 2018 and the Registrar has cancelled the Notes that have been validly tendered (and not validly revoked) and purchased by the Company pursuant to the Tender Offer. Accordingly, the aggregate principal amount of Notes that remain outstanding as of the date hereof is U.S. \$262,532,000.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the tender offer memorandum issued by the Company dated June 1, 2018 in relation to the Tender Offer (“Tender Offer Memorandum”).

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours faithfully,
For **Tata Motors Limited**


Hoshang Sethna
Company Secretary

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TATA MOTORS LIMITED

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