



Ref: EIL /SECRETARIAL/2018-19/551

25<sup>th</sup> June, 2018

To

The General Manager

Department of Corporate Services  
BSE Limited

Phiroze S Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001

The Secretary

National Stock Exchange of India  
Limited

Exchange Plaza, BandraKurla  
Complex  
Bandra (E), Mumbai-400051

The Secretary

The Calcutta Stock Exchange  
Limited

7, Lyons Range  
Kolkata-700001

Respected Ma'am/Sir,

**Sub: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September, 2015 and further to our Letter dated 11<sup>th</sup> January, 2018, this is to inform that the Company has signed Term Sheet for issue of Rated, Unlisted, Redeemable, Non-Convertible Debentures of Rs. 1,00,00,00,000/- (One Hundred Crores only), as per the details below:

SL NO	Particulars	
1	Whether proposed to be listed, If yes, name of the stock exchange(s);	NO
2	Tenure of the instrument	<b>Date of Allotment:</b> To be decided <b>Date of maturity:</b> 18 months from the date of allotment
3	Coupon/interest offered, schedule of payment of coupon/interest and principal	<ul style="list-style-type: none"><li>• Zero coupon</li><li>• Bullet Payment for Principal with redemption premium calculated at 9.75% XIRR on date of redemption</li></ul>
4	Charge/security, if any, created over the assets	<ul style="list-style-type: none"><li>• Third Party security to be provided by Company's Promoters by way of pledge of shares</li><li>• Exclusive first charge on the Designated Account to be offered within 30 days.</li></ul>
5	Special right/interest/privileges attached to the instrument and changes thereof	NA





6	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% p.a. (compounded monthly) over and above the rate used for arriving at the Redemption Premium in respect of any amounts which have not been paid on the Maturity Date or when due for the period of default i.e. from the due dates until the date of actual payment, applicable on the overdue amount.
7	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
8	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Bullet Payment for Principal with redemption premium calculated at 9.75% XIRR on date of redemption

This is for your information and record.

Thanking you.

Yours faithfully,

For **Emami Infrastructure Limited**

  
**Girja Kumar Choudhary**  
Whole-time Director & CFO  
DIN: 00821762

