GAYATRI & ANNAPURNA

1004-1010, 10th Floor, DLF Tower-A, Jasola District Centre, New Delhi-110025 Phone: 49494949 & 49494930

Email Id: mj.tomy@cosmofilms.com

Sent by Courier and Email

Date: 15-06-2018

The Manager
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Email Id: corp.relations@bseindia.com

The Manager National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Mumbai-400051

Email Id: takeover@nse.co.in

Dear Sir/Madam,

Re: <u>Intimation in respect of Regulations 29(2) of SEBI Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to the above, which necessitates the promoter to submit the disclosure to the Target Company and the Stock Exchange, please find the enclosed applicable disclosure on acquisition of 1,30,000 Equity Shares (0.67%) through its partner namely Sunrise Manufacturing Co. Ltd., which please note.

Thanking you,

Yours faithfully, For GAYATRI & ANNAPURNA For SUNRISE MANUFACTURING CO. LTD.

DIRECTOR PARTNER

cc to: The Compliance Officer, Cosmo Films Limited

1008, DLF Tower-A, Jasola District Centre,

New Delhi-110025

Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Coome Films I	inaita d	
Name of the Target Company (TC) Name(s) of the acquirer	Cosmo Films Limited		
and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer/seller belongs to Promoter/Promoter group	Gayatri & Annapurna through its partner M/s Sunrise Manufacturing Co. Ltd. Ashok Jaipuria Aanchal Jaipuria Bhandari Abha Jaipuria Ambrish Jaipuria Yamini Kumar Ashok Jaipuria (C/o Gayatri & Annapurna) Sunrise Manufacturing Co. Ltd. Andheri Properties & Finance Ltd. Pravasi Enterprises Ltd. Hanuman Textile Mfg. & Investment Co. Ltd. Ashok Jaipuria Private Trust Yes, The acquirer/seller belongs to Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Group BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of: Shares carrying voting rights Gayatri & Annapurna through its partner Sunrise Manufacturing Co. Ltd.	0	0	0
Ashok Jaipuria Aanchal Jaipuria Bhandari Abha Jaipuria Ambrish Jaipuria Yamini Kumar Ashok Jaipuria (C/o Gayatri & Annapurna) Sunrise Manufacturing Co. Ltd. Andheri Properties & Finance Ltd. Pravasi Enterprises Ltd. Hanuman Textile Mfg. & Investment Co. Ltd. Ashok Jaipuria Private Trust	4,70,161 91,720 24,200 4,02,800 1,000 72,33,876 2,680 622 1,31,100 1,280 100	2.45 0.48 0.13 2.10 0.005 37.75 0.014 0.003 0.68 0.007 0.0005	2.45 0.48 0.13 2.10 0.005 37.75 0.014 0.003 0.68 0.007
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares	NIL NIL	NIL NIL	NIL NIL
Warrants/convertible securities/any other	NIL	NIL	NIL

instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category)			
Total	83,59,539	43.62	43.62
Details of acquisition			
Shares carrying voting rights acquired			
Gayatri & Annapurna, through its partner			
M/s Sunrise Manufacturing Co. Ltd.	1,30,000	0.68	0.68
	1,00,000	0.00	0.00
VRs acquired otherwise than by equity shares		•91	
Warrants/convertible securities/any other	NIL	NIII	N.III
instrument that entitles the acquirer to receive	INIL	NIL	NIL
shares carrying voting rights in the TC (specify	NIII	K 1111	K 171
holding in each category) acquired/sold	NIL	NIL	NIL
			(a) a constant
Shares encumbered / invoked/released by the	NIL	NIL	NIL
acquirer			
. Total	1,30,000	0.68	0.68
After the acquisition, holding of:			
Shares carrying voting rights			
Gayatri & Annapurna, through its partner			
M/s. Sunrise Manufacturing Co. Ltd.	1,30,000	0.68	0.68
Ashok Jaipuria	4,70,161	2.45	2.45
Aanchal Jaipuria	91,720	0.48	0.48
Abha Jaipuria	24,200	0.13	0.13
Ambrish Jaipuria	4,02,800	2.10	2.10
Yamini Kumar	1,000	0.005	0.005
Ashok Jaipuria (C/o Gayatri & Annapurna)	72,33,876	37:75	37.75
Sunrise Manufacturing Co. Ltd.	2,680	0.014	0.014
Andheri Properties & Finance Ltd.	622	0.003	0.003
Pravasi Enterprises Ltd.	1,100	0.006	0.006
Hanuman Textile Mfg. & Investment Co. Ltd.	1,280	0.007	0.007
Ashok Jaipuria Private Trust	100	0.0005	0.0005
	100	0.0003	0.0003
Shares encumbered with the acquirer	NIL	NIL	NIL
VRs otherwise than by equity shares	IVIL	INIL	INIL
Warrants/convertible securities/any other	NIL	NIL	NIII
instrument that entitles the acquirer to receive	INIL	NIL	NIL
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition	KIII	AIII	
Total	NIL	NIL	NIL
	83,59,539	43.62	43.62
Mode of acquisition/sale (e.g. open market /	Open market through bulk deal		
off-market / public issue / rights issue			
/preferential allotment / inter-se transfer etc.)	AL		
Date of acquisition / sale of shares / VR or	14 th June, 2018	3	
date of receipt of intimation of allotment of			
shares, whichever is applicable			
Equity share capital / total voting capital of the	19440076 / 191	63680	
TC before the said acquisition/sale			
Equity share capital/ total voting capital of the	19440076 / 191	63680	
TC after the said acquisition/sale			
2650	The same		



after the said acquisition/sale	Total diluted share/voting capital of the TC	19440076 / 19163680
and the said acquisition/saie	after the said acquisition/sale	101100107 10100000

Note: 1) The transfer was take place between the Persons Acting in Concert (PAC) so there is no effect in total shareholding before or after acquisition.

2) 2,76,396 shares held by ESOP Trust, have no voting rights percentages(%) of holding has been calculated accordingly.

Signature of the acquirer / Authorized Signatory

For GAYATRI & ANNAPURNA For SUNRISE MANUFACTURING CO. LTD.

DIRECTOR PARTNER

Place: New Delhi Date: 15-06-2018