

Date: June 20, 2018

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400 001

Fax: 91-22-22721919

National Stock Exchange of India Ltd.

Plot no. C/1, G Block,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Fax: (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sir/Madam,

Please find enclosed the "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Release of some pledged shares of Jubilant Life Sciences Limited held by Jubilant Stock Holding Pvt. Ltd on 19<sup>th</sup> June, 2018.

This is for your kind information and record.

Thanking you,

Yours truly,

For Jubilant Stock Holding Pvt. Ltd.

Parveen Kumar Goyal

Director

Office Address: Plot No. 1A, Sector-16A

Noida-201301, U.P.

CC:

The Compliance Officer
Jubilant Life Sciences Limited

**A Jubilant Bhartia Company** 



**Jubilant Stock Holding Private Limited** 

Corporate & Regd. Office: Plot No.1-A, Sector - 16 A, Noida-201 301, U.P., India Tel:+91 120 4361000 Fax:+91 120 4234882

Fax:+91 120 4234882 CIN: U52100UP2008PTC043688

| Name of the Target company (TC)  | Jubilant Life Scie                               | nces Limit | ted                                     |                                   |   |  |  |  |         |                    |   |   |                          |
|--|--|------------|---|-----------------------------------|---|--|--|--|---------|--------------------|---|---|--------------------------|
| Name of the Stock Exchanges where the share                              | National Stock E                                 | xchange o  | of India Limited                        | and BSE Limited                   |   |  |  |  |         |                    |   |   |                          |
| Date of reporting  | 20.06.2018                                       |            |   |                                   |   |  |  |  | _       |                    |   |   |                          |
| Name of the Promoter or PAC on whose shares<br>created/released /invoked | Jubilant Stock H                                 | olding Pvt | . Ltd.                                  |                                   |   |  |  |  |         |                    |   |   |                          |
| Details of the creation of encumbrance:                                  |  |            |   |                                   |   |  |  |  |         |                    |   |   |                          |
| Name of the Promoter(s) or PAC(s) with him(*)                            | Promoter holding in the target<br>Company<br>(1) |            | Promoter holding already encumbered (2) |                                   |   | Details of events pertaining to encumbrance                  |  |  |         |                    |   | Post event holding of encumbered shares<br>(creation (2)+ (3)/release (2)-<br>(3)/invocation(2)-(3) |                          |
|  | Number   | % of total | Number of shares                        | % of<br>total<br>share<br>capital | Type of<br>event(creati<br>on/release/i<br>nvocation) | Date of<br>creation/releas<br>e/invocation of<br>encumbrance | Type of<br>encumbrance(pledge/<br>lien/non disposal<br>undertaking/others) | Reasons for encumberance **  | Number  | % of share capital | Name of the entity in whose favor shares encumbered | Number  | % of total share capital |
| Mr. Hari Shanker Bhartia   | 360,885  | 0.23%      | 0                                       | N.A                               | N.A   | N.A  | N.A  |  | 0       | 0%                 | N.A   | 0   | 0.00%                    |
| Mr. Shyam Sunder Bhartia   | 1,399,925  | 0.88%      | o                                       | A.A                               | N.A   | N.A  | N.A  |  | q       | 0%                 | N.A   | 0   | 0.00%                    |
| Jubilant Stock Holding Pvt. Ltd.   | 21,871,992                                       | 13,73%     | 4,898,000                               | 3 08%                             | Release   | 19.06.2018   | Pledge   | Pledge of shares against loan<br>availed by Jubilant Consumer<br>Private Limited | 2062000 | 1.29%              | STCI Finance Limited                                | 2,836,000   | 1.78%                    |
| MAV Management Advisors LLP  | 5,321,400  | 3.34%      | 0                                       | A.N                               | N.A   | N.A  | N.A  | N.A  | 0       | 0%                 | N.A   | 0   | 0.00%                    |
| Jubilant Consumer Pvt. Ltd   | 2,831,000  | 1.78%      | a                                       | N.A                               | N.A   | N.A  | N.A  | N.A  | 0       | 0%                 | N.A   | 0   | 0.00%                    |
| Jaytee Pvt Ltd   | 7,600  | 0.00%      | 0                                       | N.A                               | N.A   | N.A  | N.A  | . N.A  | 0       | 0%                 | N.A   | 0   | 0.00%                    |
| Mr. Shamit Bhartia   | 129,245  | 0.08%      | 0                                       | N.A                               | N.A   | N.A  | N.A  | N.A  | 0       | 0%                 | N.A   | 0   | 0.00%                    |
| Mrs. Kavita Bhartia  | 10,285   | 0.01%      | 0                                       | N.A                               | N.A   | N.A  | N.A  | N.A  | 0       | 0%                 | N.A.  | 0   | 0.00%                    |
| SSB Consultants & Management Services Pvt<br>Ltd.                        | 21,007,665                                       | 13.19%     | 0                                       | N.A                               | N.A   | N.A  | N.A  | N.A  | 0       | 0%                 | N A   | o   | 0.00%                    |
| HSB Corporate Consultants Pvt. Ltd.                                      | 18,698,979                                       | 11.74%     | O                                       | N.A                               | N.A   | N.A  | N.A  | N.A  | 0       | 0%                 | N.A   | o   | 0,00%                    |
| Torino Overseas Ltd.   | 770,445  | 0.48%      | 0                                       | N.A                               | N.A   | N.A  | N.A  | N.A  | o       | 0%                 | N.A   | 0   | 0.00%                    |
| Cumin Investments Ltd  | 2,400,000  | 1 51%      | 0                                       | N.A                               | N.A   | N.A  | N.A  | N.A  | 0       | 0%                 | N.A   | 0   | 0.009                    |
| Miller Holdings Pte. Ltd.  | 10   | 0 00%      | 0                                       | N.A                               | N,A   | N.A  | N.A  | N.A  | 0       | 0%                 | N.A   | 0   | 0.00%                    |
| Rance Investment Holdings Ltd  | 2,400,000  | 1.51%      | 0                                       | N.A                               | N.A   | N.A  | N.A  | N.A  | 0       | 0%                 | N.A   | 0   | 0.00%                    |
| Nikita Resources Pvt. Ltd  | 3,504,540  | 2.20%      | 0                                       | N.A                               | N <sub>A</sub>  | N.A  | N,A  | N.A  | 0       | 0%                 | N.A   | 0   | 0.00%                    |
| Mr. Priyavrat Bhartia  | 3,085  | 0.00%      | 0                                       | N.A                               | N.A   | N.A  | N.A.   | N.A  | 0       | 0%                 | N A   | 0   | 0.00%                    |

For Jubilant Stock Holding Pvt. Ltd.

Signature of Director

Date: 20.06.2018

(\*) The names of all the promoters, their shareholding is the target company and their pledged shareholding as on the reparting date should appear in the table irrespective of whether they are reporting on the date of event or not (\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

(\*\*\*) This would include name of both the lender and the trustee wo may hold shares directly or on behalf of the Lender.

Holding