

Khandepar Investments Private Limited

Regd. Off: 1438/2, Kalmath Road, Belgaum – 590001, Karnataka, India

CIN: U65910KA1997PTC022644 Tel: 0831 – 2404000 (7 Lines) Fax: 0831-2404961

01st Jun, 2018

Dept. of Corporate Service
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400 001

BSE Scrip Code: 532670

Sub: Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

This has reference to disclosure in terms of Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of release of pledge on equity shares held by Khandepar Investments Private Limited in Shree Renuka Sugars Limited, filed with you on 17th May 2018.

This has also reference to email received from Mr. Rakesh Parekh (Listing Compliance) dated 31st May 2018 advising to file revised disclosure with a few changes.

In view of the above, we hereby submit the revised disclosure, as advised.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For Khandepar Investments Private Limited


Authorised Signatory

Encl : as above

CC : Shree Renuka Sugars Ltd
BC 105, Havelock Road,
Camp, Belgaum-590001

Annexure - 1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TO)	Shree Renuka Sugars Ltd										
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd & BSE Limited										
Date of reporting	17-05-18										
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	Khandepar Investments Private Limited										
Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)		Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])							
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mrs. Vidya Murkumbi	12,28,800	12,28,800	-	-	-	-	-	-	-	-	-
Mr. Narendra Murkumbi	1,08,12,905	1,08,12,905	-	-	-	-	-	-	-	-	-
Mrs. Apoorva Murkumbi	50,000	-	-	-	-	-	-	-	-	-	-
Mrs. Supriya Kojekar	47,10,000	-	-	-	-	-	-	-	-	-	-
Mrs. Malvika Narendra Murkumbi	14,00,000	-	-	-	-	-	-	-	-	-	-
Ms. Inika Narendra Murkumbi	14,00,000	-	-	-	-	-	-	-	-	-	-
Narendra Madhusudan Murkumbi (HUF)	20,00,000	-	-	-	-	-	-	-	-	-	-
Murkumbi Investments Private Limited	6,51,35,625	6,51,35,625	-	-	-	-	-	-	-	-	-
Khandepar Investments Private Limited	3,16,06,010	3,16,06,010	Release of Pledge	11-05-18	Pledge	Release of pledge of shares on repayment of loans	3,16,06,010	1.65	KICCI Bank Ltd	-	-
Agri Venture Trading And Investment Private Limited	3,75,23,170	3,75,22,295	-	-	-	-	-	-	-	-	-
Wilmar Sugar Holdings Pte. Ltd.	73,93,36,351	-	-	-	-	-	-	-	-	-	-

For Khandepar Investments Private Limited

Authorized Signatory

Place: Mumbai

Date: 01-06-2018

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.