



# RAJ OIL MILLS LTD.

June 19, 2018

The BSE Limited  
P J Towers,  
Dalal Street,  
Mumbai - 400 001.  
Scrip Code: 533093

The National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, Block - G  
Bandra Kurla Complex, Bandra - East  
Mumbai - 400 051  
Scrip Name: RAJOIL

Dear Sir / Madam,

**Sub: Fixing of Record date under Regulation 42 of SEBI (LODR) Regulations, 2015 for Reduction of Share Capital of the Company from 7,49,43,438 shares of Rs. 10/- each to 37,47,171 shares of Rs. 10/- each (i.e. Reduction of share capital by 95%)**

This is to inform you that pursuant to the order passed by the Hon'ble NCLT, Western Region, Mumbai Bench vide its order dated April 19, 2018, under section 31 of Insolvency and Bankruptcy Code, 2016. The NCLT has approved the Reduction of Paid up share capital of the Company. Pursuant to which the existing equity share capital shall be reduced by 95% i.e. the shareholders holding 20 shares will be reduced to one share of Rs. 10/- each.

Further, if the shareholders holding less than 20 shares will be offered coupons in the ratio of no. of fractional shares. Consolidation of 20 coupons will be offered one share.

As per the restructuring scheme approved by the NCLT, the present subscribed and paid up share capital of 7,49,43,438 shares of Rs. 10/- each amounting to Rs. 74,94,34,380/- will be reduced to 37,47,171 shares of Rs. 10/- each amounting to Rs. 3,74,71,710/-.

The certified copy of the order passed by the Hon'ble NCLT, Western Region, Mumbai Bench, is attached herewith and marked as **Annexure - 1**.

In furtherance to the above, the Company hereby fixes the record date as **June 29, 2018** for determining the eligibility of the shareholders for reduction of share capital in accordance with the NCLT order. The Notice of fixing the record is enclosed for your kind perusal.

Kindly consider the same and acknowledge the receipt.

Thanking you,

For Raj Oil Mills Limited

Parvez Shaikh  
Chairman  
DIN: 00254202





# RAJ OIL MILLS LTD.


## 1. Intimation of Book Closure / Record Date

Type of securities	Record Date / Book closure Date	Purpose	Benefits / Entitlements to Shareholders
Equity Shares	June 29, 2018	Reduction of Share Capital of the Company from 7,49,43,438 shares of Rs. 10/- each to 37,47,171 shares of Rs. 10/- each (i.e. Reduction of share capital by 95% of the total paid up share capital)	<p>The existing equity share capital shall be reduced by 95% i.e. the shareholders holding 20 shares will be reduced to one share of Rs. 10/- each.</p> <p>Further, if the shareholders holding less than 20 shares will be offered coupons in the ratio of no. of fractional shares. Consolidation of 20 coupons will be offered one share.</p>

## 2. Details of issued and paid up share capital

Sr. No.	Particulars	Pre Corporate Action	Post Corporate Action
1.	Number of Equity shares <ul style="list-style-type: none"><li>Physical</li><li>Demat</li></ul>	<ul style="list-style-type: none"><li>43553</li><li>74899885</li></ul>	<ul style="list-style-type: none"><li>2177</li><li>3744994</li></ul>
2.	Face and Paid up value of each Equity shares	Rs. 10/-	Rs. 10/-
3.	Capital (Rs.)	Rs. 74,94,34,380/- divided into 74943438 Equity shares of Rs. 10/-	Rs. 3,74,71,710/- divided into 37,47,171 Equity shares of Rs. 10/- each
4.	Distinctive Nos.	01-74943438	01-3747171

For Raj Oil Mills Limited

  
Parvez Shaikh  
Chairman  
DIN: 00254202

