



To
The Assistant Manager
Listing Compliance
BSE Limited

June, 05, 2018

Attn: Ms. Priyanka Chaurasia

Madam,

Sub: Reply to Disclosure Verification

We are in receipt of your email dated 2nd April, 2018 seeking clarification from the Company regarding following discrepancies in the Announcement submitted by the Company on 27th March, 2018:

DISCREPANCIES: Please provide requisite informations and details with respect to exercise of ESOP Options.

In respect of the above, this is to inform you that at the meeting of the Board of Directors of the Company held on 27th March, 2018, 8,249 fully paid-up equity shares of RS.10/- each of the Company were allotted, out of which 7,249 fully paid-up equity shares of RS.10/- each of the Company were allotted @ RS.334.75/- per equity share and balance 1,000 fully paid-up equity shares of RS.10/- each of the Company were allotted @ RS.77.85/- per equity share upon exercise of options by allottees under Themis Medicare Employee Stock Option Scheme 2012 (Themis Medicare ESOS 2012).

The equity shares allotted would rank pari-passu in all respect with the existing paid-up equity shares of the Company.

With this allotment, the paid up equity share capital of the Company increased to RS.9,18,09,420/- divided into 91,80,942 equity shares of Rs. 10/- each.

Enclosed are the details in relevant formats required to be filed with the Stock Exchanges under relevant SEBI Regulations for this allotment of equity shares under ESOS.

This is for your information and record.

Thanking you

Yours faithfully
For **Themis Medicare Ltd.**

Sangameshwar Iyer
Company Secretary



Themis Medicare Limited

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Regd. Office : Plot No. 69-A, G.I.D.C. Industrial Estate, Vapi - 396 195, Gujarat.
CIN No.: L24110GJ1969PLC001590 • **Tel / Fax No.:** **Regd. Off. :** 0260 2431447 / 2430219
• **E-mail :** themis@themismedicare.com • **Website :** www.themismedicare.com

DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

a.	Brief details of options granted	Not Applicable
b.	Whether the scheme is in terms of SEBI Yes (SBEB) Regulations, 2014 (if applicable)	Yes
c.	Total number of shares covered by these Each options	Not Applicable
d.	Pricing formula	Not Applicable
e.	Options vested	Not Applicable
f.	Time within which option may be exercised	Not Applicable
g.	Options exercised	8,249 equity shares
h.	Money realized by exercise of options	Rs. 25,04,452.75
i.	The total number of shares arising as a result of excise of option	8,249 fully paid-up equity shares of Rs. 10/- each of the Company
j.	Options lapsed/forfeited	Nil
k.	Variation of terms of options	Nil
l.	Brief details of significant terms	Not Applicable
m.	Subsequent changes or cancellation or exercise of such options	Not Applicable
n.	Diluted earnings per share pursuant to issue of equity shares on excise of options.	Not Applicable




FORMAT OF NOTIFICATION FOR ISSUE OF SHARES AS PER THE FORMAT PRESCRIBED UNDER REGULATION 10(C) OF SEBI (SHARE BASED EMPLOYEE BENEFITS) REGULATIONS, 2014

Sr. No.	Details	
1	Company Name and Address of Registered Office:	Themis Medicare Ltd. Plot No. 69 A, GIDC Industrial Estate, Vapi, Valsad Gujarat - 396195
2	Name of the Exchanges on which the company's shares are listed:	1. National Stock Exchange of India Limited (NSE) and 2. BSE Limited (BSE).
3	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 with Stock Exchange:	Not Applicable
4	Filing Number, if any:	Not Applicable
5	Title of the Stock Option Scheme pursuant to which shares are issued, if any:	Themis Medicare Employee Stock Option Scheme 2012 (Themis Medicare ESOS 2012)
6	Kind of Security to be listed:	Equity shares
7	Par value of the shares:	Rs. 10 per equity share
8	Date of issue of shares:	March 27, 2018
9	Number of shares issued:	8,249
10	Share Certificate no., if applicable:	All allotments are in demat mode
11	Distinctive number of the shares, if applicable:	9172694 - 9180942
12	ISIN Number of the shares if issued in Demat :	INE083B01016
13	Exercise Price per share:	7,249 shares at Rs. 334.75 and 1,000 shares at Rs. 77.85
14	Premium per share:	Premium of Rs. 324.75 per share on 7,249 shares and Premium of Rs. 67.85 per share on 1,000 shares
15	Total Issued shares after this issue:	91,80,942 shares of Rs. 10/- each
16	Total Issued share capital after this issue :	Rs. 9,18,09,420
17	Details of any lock-in on the shares:	Nil
18	Date of expiry of lock-in:	Nil
19	Whether shares identical in all respects to existing shares If not, when will they become identical?	Yes, new equity shares are identical in all respects and shall rank pari- passu with the existing equity shares in all respects.
20	Details of Listing fees, if payable	None

Samuel J.

