



Regd. Office: JSW Centre. Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

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JSWSL: SECT: MUM: SE: 2018-19

June 5, 2018

## National Stock Exchange of India Ltd.

Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051

Tel: 2659 8235/8452 Fax No.: 2659 8237-38

#### 2. **BSE Limited**

Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 022-2272 3121/ 1278/ 1557/ 3354/3577.

#### (SUBSTANTIAL DISCLOSURE UNDER REGULATION 29(2) OF SEBI Sub: **ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir,

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure for inter se transfer of 46,55,000 equity shares of JSW Energy Limited, from JSW Steel Limited to the Company, promoter group companies, by way of purchase vide block deal executed on the National Stock Exchange.

Thanking you, Yours faithfully,

For JSW Steel Coated Products Limited

Deepti Walawalkar **Company Secretary** 

# DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Tayant Community (TC)	ICM Enguery Limited	
Name of the Target Company (TC)	JSW Energy Limited	
Name(s) of the acquirer and Persons	Acquirer: JSW Steel Coated Products Limited	
Acting in Concert (PAC) with the acquirer	Callana	
	Seller:	
	JSW Steel Limited	
	Person Acting in Concert (PAC):	
	Sajjan Jindal	
	Prithvi Raj Jindal	
	Ratan Jindal	
	Tarini Jindal Handa	
	Sangita Jindal	
	Parth Jindal	
	Tanvi Shete	
	Saroj Bhartia	
	Amba River Coke Limited	
	Nalwa Sons Investments Limited	
	Sahyog Holdings Private Limited	
	Virtuous Tradecorp Private Limited	
	Danta Enterprises Private Limited	
	JSW Investments Private Limited	
	Glebe Trading Private Limited	
	JSL Limited	
	JSW Cement Limited	
	Urmila Bhuwalka	
	JSW Holdings Limited	
	Nirmala Goyal	
	Indusglobe Multiventures Private Limited	
	Sajjan Jindal (Trustee for Tanvi Jindal Family Trust)	
	Sajjan Jindal (Trustee for Tarini Jindal Family Trust)	
	Sajjan Jindal (Trustee for Parth Jindal Family Trust)	
	Sajjan Jindal (Trustee for Sajjan Jindal Family Trust)	
	Sajjan Jindal (Trustee for Sajjan Jindal Lineage Trust)	
	Sajjan Jindal (Trustee for Sangita Jindal Family Trust	
Whether the acquirer belongs to	Yes	
Promoter/Promoter group		
Name(s) of the Stock Exchange(s) where	BSE Limited	
the shares of TC are Listed	National Stock Exchange of India Limited	
Promoter/Promoter group Name(s) of the Stock Exchange(s) where	Sajjan Jindal (Trustee for Parth Jindal Family Trust) Sajjan Jindal (Trustee for Sajjan Jindal Family Trust) Sajjan Jindal (Trustee for Sajjan Jindal Lineage Trust Sajjan Jindal (Trustee for Sangita Jindal Family Trust Yes  BSE Limited	



Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under			
consideration, holding of :			
a) Shares carrying voting rights	43,76,770	0.27%	0.27%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	43,76,770	0.27%	0.27%
Details of acquisition/sale	45/10/110	0127 70	0.127 / 0
a) Shares carrying voting rights acquired/sold	46,55,000	0.28%	0.28%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	46,55,000	0.28%	0.28%
After the acquisition/sale, holding of:	40/55/600	0120 /0	0120 /0
a) Shares carrying voting rights	90,31,770	0.55%	0.55%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any	Nil	Nil	Nil
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	140		
e) Total (a+b+c+d)	90,31,770	0.55%	0.55%
Mode of acquisition <del>/ sale</del> (e.g. open market / off-market /	Inter-se Transfer amongst promoters		
public issue / rights issue / preferential allotment / inter-se transfer etc).			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01/06/2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,64,02,94,714 Equity Shares of Rs. 10 each		



Total diluted share/voting capital of the	1,64,02,94,714 Equity Shares of Rs. 10 each
TC after the said acquisition	

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement / Regulation 31 of SEBI (Listing Obligations and Disclosures Requirements), Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

### For JSW Steel Coated Products Limited

Deepti Walawalkar Company Secretary

Place: Mumbai Date: 05.06.2018

