



LEELA LACE HOLDINGS PVT. LTD.

8th June, 2018

The Department of Corporate Services
BSE Limited
1st floor, Rotunda Building
B.S. Marg, Fort
Mumbai – 400 001
Fax No. 22722037/39/41/61/3121/3719
Stock Code: 500193

The Listing Department
National Stock Exchange of India Limited
"Exchange-Plaza", Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051
Fax No – 26598237/38
Stock Code: HOTELEELA

Dear Sir,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - as per the New Format - Release of 5,00,000 shares of Hotel Leelaventure Ltd. pledged with The General Mills Stores Co. Pvt. Ltd. towards repayment of loan.

This is to inform that we, Leela Lace Holdings Private Limited, a promoter group company of Hotel Leelaventure Limited, have released 5,00,000 shares pledged with The General Mills Stores Co. Pvt. Ltd.

We enclose herewith the requisite declaration in the prescribed format in compliance with Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the information on record.

Thanking you,

Yours faithfully
For **Leela Lace Holdings Private Limited**


Authorised Signatory

Encl: as above

C.C.: The Compliance Officer, Hotel Leelaventure Limited, The Leela, Sahar, Mumbai 400 059

CIN-U17122MH1964PTC153758

703, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059. Tel.: 022 - 6773 4507, Fax: 022 - 6773 4510
E-mail : ketansdanak@leelalaceholdings.com
Regd. Off.: Leela Baug, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059. India

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Subst

Name of the Target Company(TC)	Hotel Leela Venture Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Date of reporting	8th June, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Leela Lace Holdings Private Limited

ANNEXURE - 3

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares are encumbered	Reason for Encumbrance	No. of shares	% of total share capital
1 Leela Lace Holdings Pvt. Ltd.	18864985	29.92	188,599,985	29.91	Release	29/5/18	Release	500,000	0.08	The General Mills Stores Co. Pvt. Ltd.	Repayment of loan	188,099,985	29.83
2 Leela Lace Software Solutions Pvt. Ltd.	53,642,359	8.51	53,580,919	8.50									
3 Rockfort Estate Developers Pvt. Ltd.	49,507,175	7.85	33,756,060	5.35									
4 Leela Fashions Pvt. Ltd.	4,250,000	0.67	4,250,000	0.67									
5 Krishnan Nair Leela Family Trust (through Trustees: Mr. Vivek Nair and Mr. Dinesh Nair)	792,355	0.13											
6 Mr. Dinesh Nair	374,050	0.06											
7 Ms. Amrutha Nair	300,000	0.05											
8 Mr. Vivek Nair	477,460	0.08											
10 Mrs. P. V. Leela Amma	75,000	0.01											
11 Mrs. Lakshmi Nair	18,330	0.00											
12 Mrs. Madhu Nair	360	0.00											


Signature of the Authorized Signatory

Place: Mumbai
Date: 8/6/2018