

FROM:  
GAYATRIDEVI HARGOVIND BAJAJ  
SAKET, 55, FARMLAND RAMDASPETH  
NAGPUR 440010 MH IN

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To,  
**The Corporate Relationship Department**  
BSE Limited  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building,  
P J Tower, Dalal Street,  
**Mumbai – 400 001**

**Subject: Disclosure under Regulation 29(2) of SEBI(SAST), 2011**

Dear Sir/Madam,

With reference to the above mentioned subject, please find the enclosed herewith the Annexure-2 of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record and oblige.

Thanking you,  
Yours sincerely,

*Gayatri Bajaj*

Gayatri Devi Hargovind Bajaj

Encl.: As Above

CC:

- 1) Bajaj Steel Industries Limited  
Plot no. C-108, MIDC, Hingna,  
Nagpur-440028
- 2) Calcutta Stock Exchange Ltd,  
7, Lyons Range, Dalhousie, Kolkata-700001

**ANNEXURE – 2**  
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Bajaj Steel Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gayatri Devi Hargovind Bajaj		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Calcutta Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	1,51,400	6.44	6.44
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,51,400	6.44	6.44
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	3827	0.16	0.16
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	3827	0.16	0.16

Gayatri Bajaj

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	155,227	6.6	6.6
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	155,227	6.6	6.6
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18/06/2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	23,50,000 Shares of Rs. 10 each amounting to Rs 2,35,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	23,50,000 Shares of Rs. 10 each amounting to Rs 2,35,00,000		
Total diluted share/voting capital of the TC after the said acquisition	23,50,000 Shares of Rs. 10 each amounting to Rs 2,35,00,000		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Regards

Gayatri Devi Hargovind Bajaj

*Gayatri Bajaj*

Promoter

Place: Nagpur

Date: 19.06.2018

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