

OMKAR P.HERLEKAR

1301/1302, 13th Floor, Premium Tower Chsl, Lokhandwala Complex, Andheri West,
Mumbai – 400053

Date: June 22, 2018

To,
Company Secretary & Compliance Officer
Lasa Supergenerics Limited
B-207, CITI POINT,
Andheri (East), Mumbai - 400059

Dear Sir,

Sub: Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith revised disclosure pursuant to the requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt and please take the same on record.

Thanking You,

Yours Truly,


OMKAR PRAVIN HERLEKAR

Encl: As above

Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) LASA SUPERGENERICS LIMITED
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer OMKAR P. HERLEKAR & PAC (as per list attached)
- 3 Whether the acquirer belongs to Promoter/Promoter group PROMOTER
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED

5	Details of the Acquisition/ Disposal as follows:	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	<u>a) Shares carrying voting rights</u>			
	OMKAR P. HERLEKAR	6809500	29.78	29.78
	PAC (as per list attached)	1690545	7.39	7.39
	SUB TOTAL (a) :-	8500045	37.18	37.18
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)#	417000	1.82	1.82
	c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	8917045	39.00	39.00
	<u>Details of acquisition/sale</u>			
	<u>a) Shares carrying voting rights acquired/sold</u>			
	OMKAR P. HERLEKAR	1100000	4.81	4.81
	PAC (as per list attached)	-1100000	-4.81	-4.81
	SUB TOTAL (a) :-	0	0.00	0.00
	b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

	d) Shares encumbered / invoked/released by the acquirer & PAC	0	0.00	0.00
	e) Total (a+b+c+/-d) :-	0	0.00	0.00
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights OMKAR P. HERLEKAR PAC (as per list attached)	7909500 590545	34.59 2.58	34.59 2.58
	SUB TOTAL (a) :-	8500045	37.18	37.18
	b) Shares encumbered c) VRs otherwise than by shares	417000 0.00	1.82 0.00	1.82 0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	8917045	39.00	39.00
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	INTER-SE TRANSFER AMONGST IMMEDIATE RELATIVE		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 18, 2018		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) 342000 of Mr.Omkar Herlekar were under encumbrance not yet received back in his account and hence are not reflected in his beneficial positions

Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai
Date: 22.06.2018



Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Declaration given by : **OMKAR HERLEKAR**
 Name of the Company : **LASA SUPERGENERICS LIMITED**

Sr. No.	Name of the Shareholder	Shareholding before interse transfer			Shares transferred			Shareholding after inter-se transfer		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable *
A Acquirer										
1	***OMKAR P. HERLEKAR (Excluding Pledge & Encumbrance) (A)	6809500	29.78	29.78	1100000	4.81	4.81	7909500	34.59	34.59
B PAC										
2	PRAVIN SHIVDAS HERLEKAR(Excluding Pledge & Encumbrance)	1414100	6.18	6.18	-1100000	-4.81	-4.81	314100	1.37	1.37
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	190000	0.83	0.83	0	0.00	0.00	190000	0.83	0.83
4	OMKAR SPECIALITY CHEMICALS LIMITED	86445	0.38	0.38	0	0.00	0.00	86445	0.38	0.38
	Subtotal PAC (B)	1690545	7.39	7.39	-1100000	-4.81	-4.81	590545	2.58	2.58
C Shares in the nature of pledge & encumbrance										
		417000	1.82	1.82	0	0.00	0.00	417000	1.82	1.82
	TOTAL (A) + (B) +(C)	8917045	39.00	39.00	0	0.00	0.00	8917045	39.00	39.00

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreeme

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) 342000 of Mr.Omkar Herlekar were under encumbrance not yet received back in his account and hence are not reflected in his beneficial positions

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Place: Mumbai
 Date: 22.06.2018