

LAKSHMI KANT DWARKADAS JHUNJHUNWALA

Date: 05.06.2018

SRIKUNJ, K M SUGAR MILLS LIMITED  
MOTINAGAR FAIZABAD UP INDIA-224201

The Department of Corporate Services,  
Bombay Stock Exchange Limited,  
27<sup>th</sup> Floor, Phiroze Jeebhoy Towers ,  
Dalal Street, Fort, Mumbai -400001  
Phone no. 022- 22728527

The Asstt. Vice President-Listing,  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex , Bandra (E),  
Mumbai -400051

Dear Sir,

**Ref: Compliance under SEBI Regu.**

In compliance to the provisions of Regulations 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 we are forwarding form-'C'. Further, we are also sending a disclosure under Regu. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 being the promoter for acquisition of 82,00,000 nos. of Equity shares of K.M. Sugar Mills Limited for your information and record.

We request you to please take the above on your record.

Thanking you,

Your's faithfully,

  
(LAKSHMI KANT DWARKADAS JHUNJHUNWALA)

Encl: as above

**ANNEXURE – 2**  
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

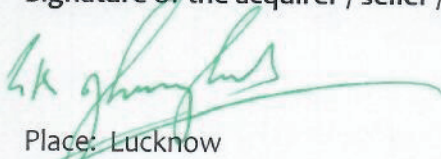
Name of the Target Company (TC)	K.M. Sugar Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr.Lakshmi Kant Dwarka Das Jhunjhunwala, <b>SRIKUNJ, K M SUGAR MILLS LIMITED</b> <b>MOTINAGAR FAIZABAD UP INDIA-224201</b>		
Whether the acquirer belongs to promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange ; and Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/—disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	5602600	6.09	6.09
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	5602600	6.09	6.09
e) Total (a+b+c+d)			
<b>Details of acquisition /-sale</b>			
a) Shares carrying voting rights acquired/sold	8200000	8.91	8.91
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other			

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	8200000	8.91	8.91
<b>After the acquisition/sale, holding of:</b> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	13802600	15.00	15.00
Mode of <b>acquisition-/ sale-</b> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Gift</b>		
Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.06.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-.		
Total diluted share/voting capital of the TC after the said acquisition	9,20,00,170 Equity Shares of Rs.2/- each aggregating to Rs.18,40,00,340/-.		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**



Place: Lucknow

Date:05.06.2018