

MERCHANT BANKER CATEGORY - I

(An ISO 9001 : 2000 Certified Company)



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SEBI Registration No. : INM000011112

Thursday, June 28, 2018

To,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.

Sub: Submission of Post Offer Advertisement

Ref: Open Offer ("Offer") for acquisition of 6,84,320 (Six Lakhs Eighty-Four Thousand Three Hundred and Twenty) fully paid up equity shares of Rs. 10/- each from public equity shareholders of H.K. Trade International Limited (hereinafter referred to as "Target Company" or "HKT") except parties to Share Purchase Agreement ("SPA") dated March 21, 2018 by Mr. Kirit Doshi (hereinafter referred to as "Acquirer") pursuant to and in accordance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Regulations")

Dear Sir,

With reference to above captioned subject, please find enclosed herewith the copy of newspaper cutting & soft copy in PDF format of Post Offer Advertisement, which is published in the following newspapers on Thursday, June 28, 2018:

Publications	Language	Editions
The Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Mumbai Lakshadeep	Marathi	Mumbai Edition

We are also submitting herewith a soft copy in PDF format titled "Postofferad-HKT".

A copy of the same is being submitted to SEBI and the Target Company.

Please acknowledge the same.

Thanking you,
Yours truly,

For Intensive Fiscal Services Private Limited

Anand Rawal
(Manager - Investment Banking)



Encl: As Above

INTENSIVE FISCAL SERVICES PVT. LTD. Investment Banking & Corporate Advisory
CIN: U65920MH1997PTC107272

Corporate Office:

914, 9th Floor, Raheja Chamber, Free Press Journal Marg,
Nariman Point, Mumbai - 400 021, India

Contact:

Tel.: +91-22-2287 0443 / 44 / 45
Fax: +91-22-2287 0446

Email:

admin@intensivefiscal.com;
difs1@yahoo.co.in

H.K. TRADE INTERNATIONAL LIMITED

CIN: L25203MH2013PLC244911

Registered Off.: Office No. 9, 2nd Floor, Bharat House, Plot no. 104, Bombay Samachar Marg,

Near BSE Ltd, Fort, Mumbai - 400001, Maharashtra, India,

Email Id: info@hktrade.in, Website: www.hktrade.in, Tel. No.: 022-22676700

Open Offer for acquisition of 6,84,320 (Six Lakh Eighty-Four Thousand Three Hundred and Twenty) fully paid up equity shares of Rs. 10/- each from equity shareholders of H.K. Trade International Limited (hereinafter referred to as 'HKT' or 'Target Company') by Mr. Kirit Doshi (hereinafter referred to as "Acquirer"). This Post Offer Advertisement is being issued by Intensive Fiscal Services Private Limited (hereinafter referred to as 'Manager to the Offer') in connection with the Offer made by the Acquirer in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto. The Detailed Public Statement (DPS) with respect to the Offer was made on March 28, 2018 in The Financial Express (English - All Edition), Jansatta (Hindi-All Edition) and Mumbai Lakshadeep (Marathi-Mumbai Edition)

1. Name of the Target Company : H.K. Trade International Limited
2. Name of the Acquirer : Mr. Kirit Doshi
3. Name of the Manager to the Offer : Intensive Fiscal Services Private Limited
4. Name of the Registrar to the Offer : Sharex Dynamic (India) Pvt Limited
5. Offer Details
 - a) Date of Opening of the Offer : Tuesday, May 29, 2018
 - b) Date of Closure of the Offer : Monday, June 11, 2018
6. Last Date of Payment of Consideration : Monday, June 25, 2018
7. Details of Acquisition:

S.N.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price (in Rs.)	Rs. 20.00/-		Rs. 20.00/-	
7.2	Aggregate number of shares tendered	6,84,320		2,96,000	
7.3	Aggregate number of shares accepted	6,84,320		2,96,000	
7.4	Size of the Offer (Number of shares multiplied by offer price per share) (in Rs.)	Rs. 1,36,86,400		Rs. 59,20,000	
7.5	Shareholding of the Acquirer/ PACs before Agreement / Public Announcement				
	• Number	Nil		Nil	
	• % of Total Voting Share Capital	Nil		Nil	
7.6	Shares Acquired by way of Share Purchase Agreement				
	• Number	13,60,000 equity shares		13,60,000 equity shares	
	• % of Total Voting Share Capital	51.67%		51.67%	
7.7	Shares Acquired by way of Open Offer				
	• Number	6,84,320 equity shares		2,96,000 equity shares	
	• % of Total Voting Share Capital	26.00%		11.25%	
7.8	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	Nil		Nil	
	• Price of the shares acquired	Nil		Nil	
	• % of Total Voting Share Capital	Nil		Nil	
7.9	Post offer shareholding of Acquirer/ PACs				
	• Number	20,44,320 equity shares		16,56,000 equity shares	
	• % of Total Voting Share Capital	77.67%		62.92%	
7.10	Pre & Post offer shareholding of the Public other than Acquirer/PACs	Pre-Offer	Post Offer	Pre-Offer	Post Offer
	• Number	12,72,000	5,87,680*	12,72,000	9,76,000
	• % of Total Voting Share Capital	48.33%	22.33%#	48.33%	37.08%#

* Assuming full acceptance in the Open Offer

% of Total Voting Share Capital

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the website of SEBI, Stock Exchange and at the registered office of the Target Company.

The captioned terms used in this advertisement and not defined herein, shall have the same meaning assigned to them in the Letter of Offer dated May 22, 2018.

Issued by Manager to the Offer on behalf of the Acquirer:

**INTENSIVE FISCAL SERVICES PRIVATE LIMITED**

Contact Person: Mr. Anand Rawal / Ms. Meenal Poddar

914, 9th Floor, Raheja Chambers, Nariman Point, Mumbai - 400 021.

Tel.: 022-22870443/44/45; Fax: 022 -22870446; E-mail: anand@intensivefiscal.com

SEBI Registration No.: INM000011112 CIN: U65920MH1997PTC107272

Place: Mumbai

Date: June 27, 2018