

June, 21, 2018/SAST-29 (1)/CS/RAJTV

To

The Manager, Department of Corporate Services (DCS Listing) BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. Scrip Code: 532826	The Manager, Listing Compliance, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400 051. Symbol: RAJTV
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Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011

In compliance with regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed the disclosure of Mr. M Ravindran, Promoter Shareholder-of the Target Company -Raj Television Network Limited, in terms of said regulation in the format prescribed. Kindly take the same on record.

This is for your information and record. Kindly acknowledge the receipt.

For Raj Television Network Limited,



(Joseph Cheriyan)
Company Secretary & Compliance Officer
Raj Television Network Ltd,
No:32,Poes Road,2nd Street,Teynampet,Chennai-600018.
Mail: csrajtv@gmail.com, & comp_sec@rajtvnet.in
Direct: 044-24351898- ext 1004

Raj Television Network Limited

CIN : L92490TN1994PLC027709

June, 21, 2018/SAST-29 (1)/CS/RAJTV

To

The Manager, Department of Corporate Services (DCS Listing) BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. Scrip Code: 532826	The Manager, Listing Compliance, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400 051. Symbol: RAJTV
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Sub: Disclosure under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) regulation, 2011

In compliance with regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed my disclosure as the Promoter Shareholder-of the Target Company -Raj Television Network Limited, in terms of said regulation in the format prescribed. After the acquisition, my equity shareholding in the Target Company -Raj Television Network Limited, is holding of **5644768** equity shares (**10.87%**).

Kindly take the same on record.

Thanking you,
Yours Sincerely,


M Ravindran
(shareholder)

To National Stock Exchange of India Limited, Regd. Off: Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051	To Bombay Stock Exchange Limited (Corporate Service Department) Floor 25, P J Tower, Dalal Street, Mumbai-400 001
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DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	RAJ TELEVISION NETWORK LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M Ravindran		
3. Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<u>NSE - National Stock Exchange of India Ltd. BSE Ltd. (Bombay Stock Exchange)</u>		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	5642000	10.87	10.87
(b) Voting rights (VR) otherwise than <u>by shares</u>	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
Total (a+b+c)	5642000	10.87	10.87
Details of acquisition			
(a) Shares carrying voting rights acquired	2768	0.00	0.00
(b) VRs acquired/sold otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
Total (a+b+c)	2768	0.00	0.00

After the acquisition, holding of acquirer along with PACs of:

(a) Shares carrying voting rights	5644768	10.87	10.87
(b) VRs otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
Total (a+b+c)	5644768	10.87	10.87
6. Mode of acquisition	OPEN MARKET		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	19-06-2018 - 20-06-2018		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	51913344		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	51913344		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	51913344		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Details of the acquirer (Promoter)

Sign:

Name: M Ravindran

PAN: AAFPR4625M

DPID/CLIENTID: IN30108022678108

Address:

No. 28 , ABM AVENUE,
RA PURAM CHENNAI, TN,
600028, Mob no: 9840043466

Place: Chennai

Date: 21-06-2018