JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

15/06/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 5322 equity shares of M/S JYOTI RESINS AND ADHESIVES LIMITED as on dt. 11.06.2018.

Please take same on the record.

Thanking you

Yours talthfully

(JAGDISH NATHALAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name o	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED		
	s) of the acquirer and Persons Acting in t (PAC) with the acquirer	JAGDISH NATHALAL PATEL		
Whether the acquirer belongs to	Yes			
	er/Promoter group			
Name(s	s) of the Stock Exchange(s) where the of TC are Listed	Bombay stock exchange		
Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before nolding	the acquisition under consideration, of:			
al	Shares carrying voting rights	487406	12.185	12.185
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e).	Total (a+b+c+d)	487406	12.185	12.185
	of acquisition			
a)	Shares carrying voting rights acquired	5322	0.133	0.133
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil *	Nil
e)	Total (a+b+c+/-d)	5322	0.133	0.133
After th	ne acquisition, holding of acquirer along			
a)	Shares carrying voting rights	492728	12.318	12.318
	VRs otherwise than by equity shares	732720	12.310	12.310
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instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	Nil Nil 492728	Nil Nil 12.318	Nil Nil 12.318	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	11/06/2018			
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each			
Total diluted share/voting capital of the TC after the said acquisition	the TC after 4000000 equity shares of Rs 10/- each			

Signature of the acquirer / Authorised Signatory

Place : Ahmedabad

Date: 15/06/2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

UTKARSH JAGDISHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

15/06/2018

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 2929 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 11.06.2018.

Please take same on the record.

Thanking you

Yours faithfully

(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name (of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED								
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		UTKARSH JAGDISHBHAI PATEL								
		Yes Bombay stock exchange								
						Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
						Before holding	the acquisition under consideration, g of :			
						a)	Shares carrying voting rights	282865	07.072	07.072
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil						
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil						
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil						
e)	Total (a+b+c+d)	282865	07.072	07.072						
	of acquisition									
a)	Shares carrying voting rights acquired	2929	0.073	0.073						
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil						
c)	Warrants/convertible securities/any other									
	instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil						
	TC (specify holding in each category) acquired	Nil	Nil	Nil						
d)	Shares in the nature of encumbrance	NEL	NII	NEL						
	(pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil						
e)	Total (a+b+c+/-d)	2929	0.073	0.073						
	ne acquisition, holding of acquirer along									
with PA	ACS OT:									
a)	Shares carrying voting rights	285794	07.145	07.145						
	VRs otherwise than by equity shares			571215						
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil						

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
 d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	Nil	Nil	Nil
e) Total (a+b+c+d)	285794	07.145	07.145
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open marke	t	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	11/06/2018		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 15/06/2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

JYOTIKA JAGDISH PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 11/06/2018

To,
Bombay stock exchange
Phiroze Jeejeebhoy Towers
Dalal street
Mumbai- 01

Dear Sir,

Sub :- disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011,

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 900 equity shares of M/S **JYOTI RESINS AND ADHESIVE LIMITED** as on dt. 11.06.2018.

Please take same on the record .

Thanking you Yours faithfully

JYOTIKA JAGDISH PATEL

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVE LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		JYOTIKA JAGDISH PATEL		
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		yes Bombay stock exchange		
Before holding	the acquisition under consideration, g of :			
a)	Shares carrying voting rights	362166	9.054	9.054
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	362166	9.054	9.054
-	of acquisition			
a)	Shares carrying voting rights acquired	900	0.023	0.023
	VRs acquired otherwise than by equity shares	Nil .	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil
	receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
e)	Total (a+b+c+/-d)	900	0.023	0.023
	he acquisition, holding of acquirer along			
with P	ACs of:			
	Shares carrying voting rights	363066	9.077	9.077
b)	VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
 d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	Nil	Nil	Nil
e) Total (a+b+c+d)	363066	9.077	9.077
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	11/06/2018		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition			

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Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 15/06/2018

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.