

HO/Finance/Share/ 0063 /2018-19

Date : 27.06.2018

The Vice President
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Dy. General Manager
Bombay Stock Exchange Ltd.
Floor 25
Pheroj Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Dear Sirs,

Re: 15th Annual General Meeting (AGM) 2018 of the shareholders of our Bank-

15th Annual General Meeting of the shareholders of UCO Bank was held on Wednesday, the 27th June, 2018 at 10.30 a.m. at Mini Auditorium, Science City, J.B.S. Haldane Avenue, Kolkata – 700 046. Brief proceedings of the meeting are furnished hereunder. The shareholders considered the resolutions relating to :

a) Approval and adoption of the Balance Sheet as at 31st March 2018, Profit and Loss Account of the Bank for the year ended 31st March, 2018, the Report of the Board of Directors on the working and activities of the Bank for the period covered by the Accounts and Auditors' Report on the Balance Sheet and Accounts.

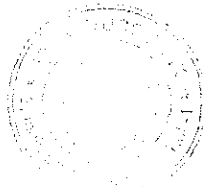
b) Approval of the shareholders for issue of 150,00,00,000 equity shares through Follow on public offer/Qualified Institutional Placement and/ or other capital raising options.

Above Proposals have been **approved** by the shareholders through remote e-voting and Tab based voting held at the venue. Consolidated voting results on the agenda items are enclosed.

Yours faithfully



(N PURNA CHANDRA RAO)
COMPANY SECRETARY



REPORT OF SCRUTINIZER (s)

To

The Chairperson and Managing Director
UCO Bank
10, B.T.M. Sarani
Kolkata - 700 001

| | |
|-------------|--|
| Meeting | 15 th Annual General Meeting of the Equity Shareholders |
| Date & Time | Wednesday, 27 th June, 2018 at 10:30 A.M. |
| Venue | Mini Auditorium, Science City, J.B.S. Haldane Avenue, Kolkata - 700 046. |

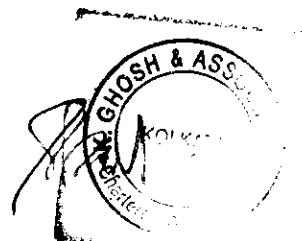
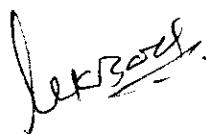
Dear Sir,

We, CA Subrata Pal, K. Ghosh & Associates, Chartered Accountants, and Uttam Kumar Bose, a Shareholder of the Bank (IN302847 / 10043149) were appointed as Scrutinizers for the poll taken on the agenda item of the Annual General Meeting of the shareholders of UCO Bank, held on Wednesday, 27th June, 2018 at 10:30 am at Mini Auditorium, Science City, J.B.S. Haldane Avenue, Kolkata 700 046 and submit our report as under :

Bank provided voting facility at the venue to those shareholders who had not participated in remote e-voting. Tab-based voting facility was provided at the venue of the meeting.

M/s. Karvy Computershare Pvt. Ltd., the remote e-voting agency provided us with the names, DP Id & Client ID / folio numbers and shareholding of the shareholders who had cast their votes through remote e-voting.

The voting rights were reckoned as on 20.06.2018 being the Cut-off date for the purpose of deciding the entitlements of shareholders at the remote e-voting and voting at the Meeting.



Pursuant to provisions of Section 3(2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, voting rights of shareholders other than the Central Government is restricted to 10% of the total voting rights of all shareholders of the Bank.

Bank had appointed M/s. Savita Jyoti., Practicing Company Secretary, as Scrutinizer for Remote e-voting. Bank provided the Scrutinizers Report received from M/s. Savita Jyoti., Practicing Company Secretary. The consolidated result of the remote e-voting and the voting at AGM on the Resolutions is annexed.

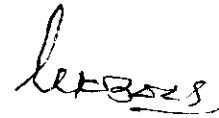
K. GHOSH & ASSOCIATES
Chartered Accountants



For K. Ghosh & Associates
Chartered Accountants

CA Subrata Pal
M.No. 055417

Place : Kolkata
Date : 27.06.2018



Uttam Kumar Bose
Shareholder Scrutinizer
DPID No. IN302847/10043149

CONSOLIDATED RESULTS

Based on Results of Remote e-voting & voting at the 15th Annual General Meeting, consolidated Results of the Agenda as set out in the Notice dated 28th May, 2018 is as given below:

Agenda Item 1: – To discuss, approve and adopt the Balance Sheet as at 31st March, 2018, Profit and Loss Account of the Bank for the year ended 31st March, 2018, the Report of the Board of Directors on the working and activities of the Bank for the period covered by the Accounts and Auditors' Report on the Balance Sheet and Accounts.

| Particulars | Number of Votes contained in | | | | | | % age to total valid votes |
|-----------------|------------------------------|-----------|---------------|------------|-------|------------|----------------------------|
| | Remote e-voting | | Voting at AGM | | Total | | |
| Assent | 105 | 242125340 | 298 | 3591211515 | 403 | 3833336855 | 99.9999 |
| Dissent | 5 | 4461 | 3 | 136 | 8 | 4597 | 0.0001 |
| Abstain/Invalid | 1 | 100 | -- | 49 | 1 | 149 | -- |
| Total | 111 | 242129901 | 301 | 3591211700 | 412 | 3833341601 | 100.000 |


Based on the aforesaid results, ordinary resolution as contained in item no.1 of the notice dated 28.05.2018 has been passed with requisite majority.

K. GHOSH & ASSOCIATES
Chartered Accountants

For K. Ghosh & Associates

CA Subrata Pal
M.No. 055417

Place : Kolkata
Date : 27.06.2018


Uttam Kumar Bose
Shareholder Scrutinizer
DPID No. IN302847/10043149


CONSOLIDATED RESULTS

Agenda Item 2: – To create, offer, issue and allot upto 150,00,00,000 equity shares of Rs.10/- each (Rupees ten only) in one or more tranches by way of follow on Public Issue, Private Placement/Qualified Institutional Placement or any other mode approved by GOI/RBI.


| Particulars | Number of Votes contained in | | | | | | % age to total valid votes |
|------------------|------------------------------|-----------|---------------|------------|-------|------------|----------------------------|
| | Remote e-voting | | Voting at AGM | | Total | | |
| Assent | 88 | 228447539 | 298 | 3591211515 | 386 | 3819659054 | 99.6431 |
| Dissent | 22 | 13682262 | 3 | 136 | 25 | 13682398 | 0.3569 |
| Abstain/In valid | 1 | 100 | -- | 49 | 1 | 149 | -- |
| Total | 111 | 242129901 | 301 | 3591211700 | 412 | 3833341601 | 100.000 |

Based on the aforesaid results, Special resolution as contained in item no.2 of the notice dated 28.05.2018 has been passed with requisite majority.

K. GHOSH & ASSOCIATES
Chartered Accountants


Para.

CA Subrata Pal
M.No. 055417


Uttam Kumar Bose
Shareholder Scrutinizer
DPID No. IN302847/10043149

K Ghosh & Associates
Chartered Accountant

27th June, 2018
Kolkata